

(To Prospectus Supplement and Prospectus dated  
September 25, 2002)

Rule 424(b)(3)

Pricing Supplement Number: 2258

Merrill Lynch & Co., Inc.  
Medium-Term Notes, Series B  
Due Nine Months or More from Date of Issue

## Floating Rate Notes

&lt;TABLE&gt;

&lt;S&gt;

Principal Amount: \$145,000,000

&lt;C&gt;

Original Issue Date: November 18, 2002

Issue Price: 100.00%

Stated Maturity Date: November 18, 2003

CUSIP Number: 59018YPC9

Interest Calculation:

Day Count Convention:

/x/ Regular Floating Rate  
/ / Inverse Floating Rate Note  
(Fixed Interest Rate):

/x/ Actual/360  
/ / 30/360  
/ / Actual/Actual

Interest Rate Basis:

/x/ LIBOR  
/ / CMT Rate  
/ / Prime Rate  
/ / Federal Funds Rate  
/ / Treasury Rate

/ / Commercial Paper Rate  
/ / Eleventh District Cost of Funds Rate  
/ / CD Rate  
/ / Other (see attached)

Designated CMT Page:  
CMT Telerate Page:  
CMT Reuters Page:

Designated LIBOR Page:  
LIBOR Moneyline Telerate Page: 3750  
LIBOR Reuters Page:

&lt;/TABLE&gt;

&lt;TABLE&gt;

&lt;CAPTION&gt;

<S>	<C>	<C>	<C>
Index Maturity:	Three Months	Minimum Interest Rate:	Not Applicable
Spread:	+0.0300%	Maximum Interest Rate:	Not Applicable
Initial Interest Rate:	Calculated as if the Original Issue Date was an Interest Reset Date	Spread Multiplier:	Not Applicable
Interest Reset Dates:	Quarterly, on the 18th of February, May, August, commencing on February 18, 2003, subject to the modified following Business Day convention.		
Interest Payment Dates:	Quarterly, on the 18th of February, May, August, and at maturity commencing on February 18, 2003, subject to the modified following Business Day convention.		
Repayment at the Option of the Holder:	The Notes cannot be repaid prior to the Stated Maturity Date.		
Redemption at the Option of the Company:	The Notes cannot be redeemed prior to the Stated Maturity Date.		
Form:	The Notes are being issued in fully registered book-entry form.		
Trustee:	JPMorgan Chase Bank		
Underwriter:	Merrill Lynch, Pierce, Fenner & Smith Incorporated ("MLPF&S"), Wachovia Securities, Inc. and ABN AMRO Incorporated (the "Underwriters"), are acting as principals in this transaction. MLPF&S is acting as the Lead Underwriter.		

Pursuant to an agreement dated November 12, 2002 (the "Agreement"), between Merrill Lynch & Co., Inc. (the "Company") and the Underwriters, the Company has agreed to sell to each of the Underwriters and each of the Underwriters has severally and not jointly agreed to purchase the principal amount of Notes set forth opposite its name below:

Underwriters	Principal Amount of the Notes
-----	-----
Merrill Lynch, Pierce, Fenner & Smith Incorporated	\$139,200,000
Wachovia Securities, Inc.	\$2,900,000

ABN AMRO Incorporated

\$2,900,000

-----

Total

\$145,000,000

Pursuant to the Agreement, the obligations of the Underwriters are subject to certain conditions and the Underwriters are committed to take and pay for all of the Notes, if any are taken.

The Underwriters have advised the Company that they propose initially to offer all or part of the Notes directly to the public at the Issue Price listed above. After the initial public offering, the Issue Price may be changed.

The Company has agreed to indemnify the Underwriters against certain liabilities, including liabilities under the Securities Act of 1933, as amended.

Dated:

November 12, 2002

</TABLE>