

(To Prospectus Supplement and Prospectus
dated September 25, 2002)
Pricing Supplement Number: 2268

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MERRILL LYNCH & CO., INC.
Medium-Term Notes, Series B
Due Nine Months or More from Date of Issue

Floating Rate Notes

<S>		<C>	
Principal Amount:	\$100,000,000	Original Issue Date:	December 16, 2002
CUSIP Number:	59018YPN5	Stated Maturity Date:	December 16, 2003
Issue Price:	100.00%	Commission:	0.0750%

Interest Calculation:		Day Count Convention:	
-----		-----	
/x/ Regular Floating Rate Note		/x/ Actual/360	
/ / Inverse Floating Rate Note		/ / 30/360	
(Fixed Interest Rate):		/ / Actual/Actual	

Interest Rate Basis:			

/ / LIBOR		/ / Commercial Paper Rate	
/ / CMT Rate		/ / Eleventh District Cost of Funds Rate	
/x/ Prime Rate		/ / CD Rate	
/ / Federal Funds Open Rate		/ / Other (see attached)	
/ / Treasury Rate			
Designated CMT Page:		Designated LIBOR Page:	
CMT Moneyline Telerate Page:		LIBOR Moneyline Telerate Page:	
		LIBOR Reuters Page:	

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Index Maturity:	Not Applicable	Minimum Interest Rate:	Not Applicable
Spread:	-0.00282	Maximum Interest Rate:	Not Applicable
Initial Interest Rate:	Calculated as if the Original Issue Date was an Interest Reset Date	Spread Multiplier:	Not Applicable

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Interest Payment Dates:	Quarterly, on the 16th of March, June, September and at maturity subject to the following Business Day convention
Interest Reset Dates:	Each Business Day, commencing December 17th, 2002, to but excluding the Stated Maturity Date, subject to following Business Day convention, provided, however, the Interest Rate in effect on the two Business Days preceding each Interest Payment Date or the Stated Maturity Date, as the case may be, to but excluding such Interest Payment Date or Stated Maturity Date, will be the Interest Rate in effect on the second Business Day preceding such Interest Payment Date or the Stated Maturity Date, as applicable.

Repayment at the
Option of the Holder: The Notes cannot be repaid prior to the Stated Maturity Date.

Redemption at the
Option of the Company: The Notes cannot be redeemed prior to the Stated Maturity Date.

Form: The Notes are being issued in fully registered book-entry form.

Trustee: JPMorgan Chase Bank

Underwriters: Pursuant to an agreement, dated December 12, 2002 (the "Agreement"), between Merrill Lynch & Co., Inc. (the "Company") and the Underwriters, the Company has agreed to sell to each of the Underwriters and each of the Underwriters has severally and not jointly agreed to purchase the principal amount of Notes set forth opposite its name below:

Underwriters -----	Principal Amount of the Notes -----
Merrill Lynch, Pierce, Fenner & Smith Incorporated	\$96,000,000
ABN AMRO Incorporated	\$2,000,000
HSBC Securities (USA) Inc.	\$2,000,000

Total	\$100,000,000

Pursuant to the Agreement, the obligations of the Underwriters are subject to certain conditions and the Underwriters are committed to take and pay for all of the Notes, if any are taken.

The Underwriters have advised the Company that they propose initially to offer all or part of the Notes directly to the public at the Issue Price listed above. After the initial public offering, the Issue Price may be changed.

The Company has agreed to indemnify the Underwriters against certain liabilities, including liabilities under the Securities Act of 1933, as amended.

Dated: December 12, 2002

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