

(To Prospectus Supplement and Prospectus dated
September 25, 2002)

Pricing Supplement Number: 2300

Merrill Lynch & Co., Inc.
Medium-Term Notes, Series B
Due Nine Months or More from Date of Issue

Floating Rate Notes

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Principal Amount: \$200,000,000

Issue Price: 100.00%

CUSIP Number: 59018YQQ7

Interest Calculation:

| x | Regular Floating Rate Note
| | Inverse Floating Rate Note
(Fixed Interest Rate):

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Original Issue Date: April 10, 2003

Stated Maturity Date: April 13, 2004

Day Count Convention:

| x | Actual/360
| | 30/360
| | Actual/Actual

Interest Rate Basis:

| x | LIBOR
| | CMT Rate
| | Prime Rate
| | Federal Funds Rate
| | Treasury Rate

| | Commercial Paper Rate
| | Eleventh District Cost of Funds Rate
| | CD Rate
| | Other (see attached)

Designated CMT Page:

CMT Moneyline Telerate Page:

Designated LIBOR Page:

LIBOR Moneyline Telerate Page: 3750

Index Maturity: One Month

Minimum Interest Rate: Not Applicable

Spread: -0.04%

Maximum Interest Rate: Not Applicable

Initial Interest Rate: Calculated as if the Original Issue
Date was an Interest Reset Date

Spread Multiplier: Not Applicable

Interest Reset Dates: Monthly, on the 13th of every month, commencing May 13, 2003, subject to modified following
Business Day convention.

Interest Payment Dates: Monthly, on the 13th of every month, commencing May 13, 2003, subject to modified following
Business Day convention.

Repayment at the

Option of the Holder: The Notes cannot be repaid prior to the Stated Maturity Date.

Redemption at the

Option of the Company: The Notes cannot be redeemed prior to the Stated Maturity Date.

Form: The Notes are being issued in fully registered book-entry form.

Trustee: JPMorgan Chase Bank

Underwriters: Merrill Lynch, Pierce, Fenner & Smith Incorporated ("MLPF&S"), HSBC Securities (USA) Inc.
and Morgan Keegan & Company, Inc. (the "Underwriters"), are acting as principals in this
transaction. MLPF&S is acting as the Lead Underwriter.

Pursuant to an agreement, dated April 7, 2003 (the "Agreement"), between Merrill Lynch, &
Co., Inc (the "Company") and the Underwriters, the Company has agreed to sell to each of
the Underwriters and each of the Underwriters has severally and not jointly agreed to
purchase the principal amount of Notes set forth opposite its name below:

Underwriters	Principal Amount of the Notes
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Merrill Lynch, Pierce, Fenner & Smith Incorporated	\$196,000,000
HSBC Securities (USA) Inc.	\$2,000,000
Morgan Keegan & Company, Inc.	\$2,000,000

Total

\$200,000,000

Pursuant to the Agreement, the obligations of the Underwriters are subject to certain conditions and the Underwriters are committed to take and pay for all of the Notes, if any are taken.

The Underwriters have advised the Company that they propose initially to offer all or part of the Notes directly to the public at the Issue Price listed above. After the initial public offering, the Issue Price may be changed.

The Company has agreed to indemnify the Underwriters against certain liabilities, including liabilities under the Securities Act of 1933, as amended.

Dated:
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April 7, 2003