

(To Prospectus Supplement and Prospectus dated  
September 25, 2002)  
Pricing Supplement Number: 2301

Merrill Lynch & Co., Inc.  
Medium-Term Notes, Series B  
Due Nine Months or More from Date of Issue

Floating Rate Notes

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Principal Amount: \$150,000,000 Original Issue Date: April 16, 2003  
Issue Price: 100.00% Stated Maturity Date: April 16, 2004  
CUSIP Number: 59018YQR5

Interest Calculation:	Day Count Convention:
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x   Regular Floating Rate Note	x   Actual/360
Inverse Floating Rate Note	30/360
(Fixed Interest Rate):	Actual/Actual

Interest Rate Basis:	
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LIBOR	Commercial Paper Rate
CMT Rate	Eleventh District Cost of Funds Rate
Prime Rate	CD Rate
x   Federal Funds Rate	Other (see attached)
Treasury Rate	
Designated CMT Page:	Designated LIBOR Page:
CMT Moneyline Telerate Page:	LIBOR Moneyline Telerate Page: 3750
	LIBOR Reuters Page:

Index Maturity:	Not Applicable	Minimum Interest Rate:	Not Applicable
Spread:	+0.06%	Maximum Interest Rate:	Not Applicable
Initial Interest Rate:	Calculated as if the Original Issue Date was an Interest Reset Date	Spread Multiplier:	Not Applicable

Interest Reset Dates: Each Business Day, commencing April 17, 2003 to but excluding the Stated Maturity Date, subject to the following Business Day convention.

Interest Payment Dates: Quarterly, on the 16th of July, October, January and maturity commencing July 16, 2003 subject to the following Business Day convention.

Repayment at the Option of the Holder: The Notes cannot be repaid prior to the Stated Maturity Date.

Redemption at the Option of the Company: The Notes cannot be redeemed prior to the Stated Maturity Date.

Form: The Notes are being issued in fully registered book-entry form.

Trustee: JPMorgan Chase Bank

Underwriters: Merrill Lynch, Pierce, Fenner & Smith Incorporated ("MLPF&S"), ABN AMRO Incorporated and Wachovia Securities, Inc. (the "Underwriters"), are acting as principals in this transaction. MLPF&S is acting as the Lead Underwriter.

Pursuant to an agreement, dated April 10, 2003 (the "Agreement"), between Merrill Lynch & Co., Inc. (the "Company") and the Underwriters, the Company has agreed to sell to each of the Underwriters and each of the Underwriters has severally and not jointly agreed to purchase the principal amount of the Notes set forth opposite its name below:

Underwriters	Principal Amount of the Notes
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Merrill Lynch, Pierce, Fenner & Smith Incorporated	\$ 145,500,000
ABN AMRO Incorporated	\$ 2,250,000
Wachovia Securities, Inc.	\$ 2,250,000
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Total	\$ 150,000,000

Pursuant to the Agreement, the obligations of the Underwriters are subject to certain conditions and the Underwriters are committed to take and pay for all of the Notes, if any are taken.

The Underwriters have advised the Company that they propose initially to offer all or part of the Notes directly to the public at the Issue Price listed above. After the initial public offering, the Issue Price may be changed.

The Company has agreed to indemnify the Underwriters against certain liabilities, including liabilities under the Securities Act of 1933, as amended.

Dated:  
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April 10, 2003