
(To Prospectus Supplement and Prospectus
dated June 3, 2003)
Pricing Supplement Number: 2332

Merrill Lynch & Co., Inc.
Medium-Term Notes, Series B
Due Nine Months or More from Date of Issue

Floating Rate Notes

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<S>	<C>	<C>	<C>
Principal Amount:	\$147,000,000	Original Issue Date:	August 29, 2003
CUSIP Number:	59018YRV5	Stated Maturity Date:	August 30, 2005
Issue Price:	100%		

Interest Calculation:	Day Count Convention:
-----	-----
x Regular Floating Rate Note	x Actual/360
Inverse Floating Rate Note (Fixed Interest Rate):	30/360
	Actual/Actual

Interest Rate Basis:	

x LIBOR	Commercial Paper Rate
CMT Rate	Eleventh District Cost of Funds Rate
Prime Rate	CD Rate
Federal Funds Rate	Other (see attached)
Treasury Rate	
Designated CMT Page:	Designated LIBOR Page:
CMT Moneyline Telerate Page:	LIBOR Moneyline Telerate: 3750
	LIBOR Reuters Page:

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<S>	<C>	<C>	<C>
Index Maturity:	Three Months	Minimum Interest Rate:	Not Applicable
Spread:	+ 0.13%	Maximum Interest Rate:	Not Applicable
Initial Interest Rate:	Calculated as if the Original Issue Date was an Interest Reset Date	Spread Multiplier:	Not Applicable
Interest Reset Dates:	Quarterly, on the final day of February and the 30th day of May, August and November, commencing on November 30, 2003, subject to modified following Business Day convention.		
Interest Payment Dates:	Quarterly, on the final day of February and the 30th day of May, August and November, commencing on November 30, 2003, subject to modified following Business Day convention.		
Repayment at the Option of the Holder:	The Notes cannot be repaid prior to the Stated Maturity Date.		
Redemption at the Option of the Company:	The Notes cannot be redeemed prior to the Stated Maturity Date.		
Form:	The Notes are being issued in fully registered book-entry form.		
Trustee:	JPMorgan Chase Bank		
Underwriters:	Merrill Lynch, Pierce, Fenner & Smith Incorporated ("MLPF&S"), HSBC Securities (USA) Inc. and ABN AMRO Incorporated (the "Underwriters"), are acting as principals in this transaction. MLPF&S is acting as the Lead Underwriter.		
Co.,	Pursuant to an agreement, dated August 26, 2003 (the "Agreement"), between Merrill Lynch & Inc. (the "Company") and the Underwriters, the Company has agreed to sell to each of the Underwriters and each of the Underwriters has severally and not jointly agreed to purchase the principal amount of Notes set forth opposite its name below:		

Underwriters	Principal Amount of the Notes
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Merrill Lynch, Pierce, Fenner & Smith Incorporated	\$144,060,000

HSBC Securities (USA) Inc.
ABN AMRO Incorporated

\$1,470,000
\$1,470,000

Total

\$147,000,000

conditions

Pursuant to the Agreement, the obligations of the Underwriters are subject to certain and the Underwriters are committed to take and pay for all of the Notes, if any are taken.

the

The Underwriters have advised the Company that they propose initially to offer all or part of Notes directly to the public at the Issue Price listed above. After the initial public offering, the Issue Price may be changed.

offering,

The Company has agreed to indemnify the Underwriters against certain liabilities, including liabilities under the Securities Act of 1933, as amended.

Dated:

August 26, 2003

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