

(To Prospectus Supplement and Prospectus
dated June 3, 2003)
Pricing Supplement Number: 2335

Merrill Lynch & Co., Inc.
Medium-Term Notes, Series B
Due Nine Months or More from Date of Issue

Floating Rate Notes

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Principal Amount: \$500,000,000
CUSIP Number: 59018YRY9
Issue Price: 100%

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Original Issue Date: September 18, 2003
Stated Maturity Date: September 18, 2006

Interest Calculation:

| x | Regular Floating Rate Note
| | Inverse Floating Rate Note
(Fixed Interest Rate):

Day Count Convention:

| x | Actual/360
| | 30/360
| | Actual/Actual

Interest Rate Basis:

| x | LIBOR
| | CMT Rate
| | Prime Rate
| | Federal Funds Rate
| | Treasury Rate

Designated CMT Page:
CMT Moneyline Telerate Page:

| | Commercial Paper Rate
| | Eleventh District Cost of Funds Rate
| | CD Rate
| | Other (see attached)

Designated LIBOR Page:
LIBOR MoneylineTelerate Page: 3750
LIBOR Reuters Page:

Index Maturity: Three Months Minimum Interest Rate: Not Applicable

Spread: + 0.20% Maximum Interest Rate: Not Applicable

Initial Interest Rate: Calculated as if the Original Issue Date was an Interest Reset Date Spread Multiplier: Not Applicable

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Interest Reset Dates: Quarterly, on the 18th of March, June, September and December, commencing on December 18, 2003, subject to modified following Business Day convention.

Interest Payment Dates: Quarterly, on the 18th of March, June, September and December, commencing on December 18, 2003, subject to modified following Business Day convention.

Repayment at the Option of the Holder: The Notes cannot be repaid prior to the Stated Maturity Date.

Redemption at the Option of the Company: The Notes cannot be redeemed prior to the Stated Maturity Date.

Form: The Notes are being issued in fully registered book-entry form.

Trustee: JPMorgan Chase Bank

Underwriters: Merrill Lynch, Pierce, Fenner & Smith Incorporated ("MLPF&S"), Santander Central Hispano Investment Securities Inc. and BNP Paribas Securities Corp. (the "Underwriters"), are acting as principals in this transaction. MLPF&S is acting as the Lead Underwriter.

Lynch & Co., Pursuant to an agreement, dated September 12th, 2003 (the "Agreement"), between Merrill Inc. (the "Company") and the Underwriters, the Company has agreed to sell to each of the Underwriters and each of the Underwriters has severally and not jointly agreed to purchase the principal amount of Notes set forth opposite its name below:

Underwriters

Principal Amount of the

| | | |
|---------------|--|-------|
| Notes | ----- | ----- |
| ----- | | |
| \$495,000,000 | Merrill Lynch, Pierce, Fenner & Smith | |
| | Incorporated | |
| \$2,500,000 | Santander Central Hispano Investment Securities Inc. | |
| \$2,500,000 | BNP Paribas Securities Corp. | |
| ----- | | ----- |
| | Total | |
| \$500,000,000 | | |

any are Pursuant to the Agreement, the obligations of the Underwriters are subject to certain conditions and the Underwriters are committed to take and pay for all of the Notes, if taken.

part of the The Underwriters have advised the Company that they propose initially to offer all or offering, Notes directly to the public at the Issue Price listed above. After the initial public the Issue Price may be changed.

including The Company has agreed to indemnify the Underwriters against certain liabilities, liabilities under the Securities Act of 1933, as amended.

Underwriting Discount: 0.25%

Dated: September 12, 2003
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