

(To Prospectus Supplement and Prospectus
dated June 3, 2003)
Pricing Supplement Number: 2343

Merrill Lynch & Co., Inc.
Medium-Term Notes, Series B
Due Nine Months or More from Date of Issue

<TABLE>
<CAPTION>

Floating Rate Notes

<S>	<C>	<C>	<C>
Principal Amount:	\$225,000,000	Original Issue Date:	November 4, 2003
CUSIP Number:	59018YSG7	Stated Maturity Date:	November 4, 2005
Issue Price:	100%		
Interest Calculation:		Day Count Convention:	
-----		-----	
x Regular Floating Rate Note		x Actual/360	
Inverse Floating Rate Note (Fixed Interest Rate):		30/360	
		Actual/Actual	
Interest Rate Basis:			

x LIBOR		Commercial Paper Rate	
CMT Rate		Eleventh District Cost of Funds Rate	
Prime Rate		CD Rate	
Federal Funds Rate		Other (see attached)	
Treasury Rate			
Designated CMT Page:		Designated LIBOR Page:	
CMT Moneyline Telerate Page:		LIBOR MoneylineTelerate Page:	3750
		LIBOR Reuters Page:	
Index Maturity:	Three Months	Minimum Interest Rate:	Not Applicable
Spread:	+ 0.07%	Maximum Interest Rate:	Not Applicable
Initial Interest Rate:	Calculated as if the Original Issue Date was an Interest Reset Date	Spread Multiplier:	Not Applicable

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Interest Reset Dates: Quarterly, on the 4th of February, May, August and
November, commencing on February 4, 2004, subject to
modified following Business Day convention.

Interest Payment Dates: Quarterly, on the 4th of February, May, August and
November, commencing on February 4, 2004, subject to
modified following Business Day convention.

Repayment at the
Option of the Holder: The Notes cannot be repaid prior to the Stated
Maturity Date.

Redemption at the
Option of the Company: The Notes cannot be redeemed prior to the Stated
Maturity Date.

Form: The Notes are being issued in fully registered
book-entry form.

Trustee: JPMorgan Chase Bank

Underwriters: Merrill Lynch, Pierce, Fenner & Smith Incorporated
("MLPF&S"), Santander Central Hispano Investment
Securities Inc. and BNP Paribas Securities Corp. (the
"Underwriters"), are acting as principals in this
transaction. MLPF&S is acting as the Lead Underwriter.

Pursuant to an agreement, dated October 28, 2003 (the
"Agreement"), between Merrill Lynch & Co., Inc. (the
"Company") and the Underwriters, the Company has

agreed to sell to each of the Underwriters and each of the Underwriters has severally and not jointly agreed to purchase the principal amount of Notes set forth opposite its name below:

<TABLE>
<CAPTION>

Underwriters -----	Principal Amount of the Notes -----
Merrill Lynch, Pierce, Fenner & Smith Incorporated	<C> \$220,500,000
Santander Central Hispano Investment Securities Inc.	\$2,250,000
BNP Paribas Securities Corp.	\$2,250,000

Total	\$225,000,000

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Pursuant to the Agreement, the obligations of the Underwriters are subject to certain conditions and the Underwriters are committed to take and pay for all of the Notes, if any are taken.

The Underwriters have advised the Company that they propose initially to offer all or part of the Notes directly to the public at the Issue Price listed above. After the initial public offering, the Issue Price may be changed.

The Company has agreed to indemnify the Underwriters against certain liabilities, including liabilities under the Securities Act of 1933, as amended.

Underwriting Discount: 0.175%

Dated: October 28, 2003