

(To Prospectus Supplement and Prospectus dated November 26, 2003)
Pricing Supplement Number: 2367

Merrill Lynch & Co., Inc.
Medium-Term Notes, Series C
Due Nine Months or More from Date of Issue

Floating Rate Notes

| | | | |
|-------------------|---------------|-----------------------|---------------|
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| <S> | <C> | <C> | <C> |
| Principal Amount: | \$400,000,000 | Original Issue Date: | March 1, 2004 |
| CUSIP Number: | 59018YTD3 | Stated Maturity Date: | March 1, 2005 |
| Issue Price: | 100% | | |

| | | | |
|--------------------------------|--|-----------------------|--|
| Interest Calculation: | | Day Count Convention: | |
| ----- | | ----- | |
| x Regular Floating Rate Note | | x Actual/360 | |
| Inverse Floating Rate Note | | 30/360 | |
| (Fixed Interest Rate): | | Actual/Actual | |

| | | | |
|------------------------------|--|--------------------------------------|--|
| Interest Rate Basis: | | | |
| ----- | | | |
| x LIBOR | | Commercial Paper Rate | |
| CMT Rate | | Eleventh District Cost of Funds Rate | |
| Prime Rate | | CD Rate | |
| Federal Funds Rate | | Other (see attached) | |
| Treasury Rate | | | |
| Designated CMT Page: | | Designated LIBOR Page: | |
| CMT Moneyline Telerate Page: | | LIBOR Moneyline Telerate Page: 3750 | |
| | | LIBOR Reuters Page: | |

| | | | |
|------------------------|---|------------------------|----------------|
| Index Maturity: | Three Months | Minimum Interest Rate: | Not Applicable |
| Spread: | -0.0600% | Maximum Interest Rate: | Not Applicable |
| Initial Interest Rate: | Calculated as if the Original Issue Date was an Interest Reset Date | Spread Multiplier: | Not Applicable |

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| Interest Reset Dates: | Quarterly, on the 1st of June, September and December commencing on June 1, 2004 subject to modified following Business Day convention. |
| Interest Payment Dates: | Quarterly, on the 1st of June, September, December and maturity, commencing on June 1, 2004 subject to modified following Business Day convention. |
| Repayment at the Option of the Holder: | The Notes cannot be repaid prior to the Stated Maturity Date. |
| Redemption at the Option of the Company: | The Notes cannot be redeemed prior to the Stated Maturity Date. |
| Form: | The Notes are being issued in fully registered book-entry form. |
| Trustee: | JPMorgan Chase Bank |
| Underwriters: | Merrill Lynch, Pierce, Fenner & Smith Incorporated ("MLPF&S"), Credit Lyonnais Securities (USA) Inc. and BNP Paribas Securities Corp (the "Underwriters"), are acting as principals in this transaction. MLPF&S is acting as the Lead Underwriter. |
| & Co., Inc. | Pursuant to an agreement, dated February 25, 2004 (the "Agreement"), between Merrill Lynch & Co., Inc. (the "Company") and the Underwriters, the Company has agreed to sell to each of the |
| Underwriters and | each of the Underwriters has severally and not jointly agreed to purchase the principal |
| amount of | Notes set forth opposite its name below: |

| Underwriters ----- | Principal Amount of the Notes ----- |
|---|--|
| Merrill Lynch, Pierce, Fenner & Smith Incorporated | \$392,000,000 |
| Credit Lyonnais Securities (USA) Inc. | \$4,000,000 |
| BNP Paribas Securities Corp | \$4,000,000 ----- |
| Total | \$400,000,000 |

conditions and

Pursuant to the Agreement, the obligations of the Underwriters are subject to certain the Underwriters are committed to take and pay for all of the Notes, if any are taken.

of the Notes

The Underwriters have advised the Company that they propose initially to offer all or part directly to the public at the Issue Price listed above. After the initial public offering, Price may be changed.

the Issue

liabilities

The Company has agreed to indemnify the Underwriters against certain liabilities, including under the Securities Act of 1933, as amended.

Underwriting Discount:

0.0750%

Dated:

February 25, 2004

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