

PRICING SUPPLEMENT

(To Prospectus Supplement and Prospectus dated February 25, 2005)
Pricing Supplement Number: 2508

Merrill Lynch & Co., Inc.
Medium-Term Notes, Series C
Due Nine Months or More from Date of Issue

<TABLE>
<CAPTION>

Floating Rate Notes

<S>	<C>	<C>	<C>
Principal Amount:	\$500,000,000	Original Issue Date:	February 14, 2006
CUSIP Number:	59018YWS6	Stated Maturity Date:	February 14, 2008
Issue Price:	100%		

Interest Calculation:	Day Count Convention:
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<input checked="" type="checkbox"/> Regular Floating Rate Note	<input checked="" type="checkbox"/> Actual/360
<input type="checkbox"/> Inverse Floating Rate Note (Fixed Interest Rate):	<input type="checkbox"/> 30/360
	<input type="checkbox"/> Actual/Actual

Interest Rate Basis:	
<input checked="" type="checkbox"/> LIBOR	<input type="checkbox"/> Commercial Paper Rate
<input type="checkbox"/> CMT Rate	<input type="checkbox"/> Eleventh District Cost of Funds Rate
<input type="checkbox"/> Prime Rate	<input type="checkbox"/> CD Rate
<input type="checkbox"/> Federal Funds Rate	<input type="checkbox"/> Other (see attached)
<input type="checkbox"/> Treasury Rate	
Designated CMT Page:	Designated LIBOR Page:

CMT Moneyline Telerate Page:	LIBOR Moneyline Telerate Page: 3750
	LIBOR Reuters Page:

Index Maturity:	Three Months	Minimum Interest Rate:	Not
Applicable			

Spread:	+ 0.03%	Maximum Interest Rate:	Not
Applicable			

Initial Interest Rate:	Calculated as if the Original Issue	Spread Multiplier:	Not
Applicable	Date was an Interest Reset Date		

Interest Reset Dates:	Quarterly, on the 14th of February, May, August and November, commencing on May 14, 2006, subject to modified following Business Day convention.
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Interest Payment Dates:	Quarterly, on the 14th of February, May, August and November, commencing on May 14, 2006, subject to modified following Business Day convention.
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Repayment at the Option of the Holder:	The Notes cannot be repaid prior to the Stated Maturity Date.
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Redemption at the Option of the Company:	The Notes cannot be redeemed prior to the Stated Maturity Date.
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Form:	The Notes are being issued in fully registered book-entry form.
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Trustee:	JPMorgan Chase Bank, N.A.
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Underwriters:	Merrill Lynch, Pierce, Fenner & Smith Incorporated ("MLPF&S"), Loop Capital Markets LLC and Muriel Siebert & Co., Inc. (the "Underwriters"), are acting as principals in this transaction. MLPF&S is acting as the Lead Underwriter.
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Lynch & Co,	Pursuant to an agreement, dated February 9th, 2006 (the "Agreement"), between Merrill Lynch & Co, Inc. (the "Company") and the Underwriters, the Company has agreed to sell to each of the Underwriters and each of the Underwriters has severally and not jointly agreed to
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purchase the

principal amount of Notes set forth opposite its name below:

Underwriters -----	Principal Amount of the Notes -----
Merrill Lynch, Pierce, Fenner & Smith Incorporated	\$490,000,000
Loop Capital Markets LLC	\$5,000,000
Muriel Siebert & Co., Inc.	\$5,000,000

Total	\$500,000,000

conditions
taken.

Pursuant to the Agreement, the obligations of the Underwriters are subject to certain and the Underwriters are committed to take and pay for all of the Notes, if any are

part of the
offering,

The Underwriters have advised the Company that they propose initially to offer all or Notes directly to the public at the Issue Price listed above. After the initial public the Issue Price may be changed.

including

The Company has agreed to indemnify the Underwriters against certain liabilities, liabilities under the Securities Act of 1933, as amended.

Underwriting Discount:

0.175%

Dated:
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February 9, 2006