PRICING SUPPLEMENT File No. 333-132911 (To MTN Prospectus Supplement, General Prospectus Rule 424(b)(3)

Supplement and Prospectus, each dated March 31, 2006) Pricing Supplement Number: 2601

Underwriting Discount: 0.0000%

Dated: </TABLE>

November 09, 2006

Merrill Lynch & Co., Inc.
Medium-Term Notes, Series C
Due Nine Months or More from Date of Issue

Floating Rate Notes

<TABLE> <CAPTION>

<C> <C> <C> \$50,000,000 Principal Amount: Original Issue Date: December 1, 2006 CUSIP Number: 59018YYT2 Stated Maturity Date: March 30, 2011 Issue Price: 100.00% Interest Calculation: Day Count Convention: |x| Regular Floating Rate Note |x| Actual/360 Inverse Floating Rate Note 30/360 $I_{\perp}I$ 1_1 (Fixed Interest Rate): _ | Actual/Actual Interest Rate Basis: - -----|x| LIBOR Commercial Paper Rate CMT Rate Eleventh District Cost of Funds Rate Prime Rate CD Rate Federal Funds Rate Other (see attached) Treasury Rate Designated CMT Page: Designated LIBOR Page: CMT Moneyline Telerate Page: LIBOR Moneyline Telerate Page: 3750 LIBOR Reuters Page: Index Maturity: One Month Minimum Interest Rate: Not Applicable Spread: 0.1600% Maximum Interest Rate: Not Applicable Initial Interest Rate: Calculated as if the Original Issue Spread Multiplier: Not Applicable Date was an Interest Reset Date Interest Reset Dates: Monthly, on the 30th, commencing on December 29, 2006, subject to modified following Business Day convention. Interest Payment Monthly, on the 30th, commencing on Dates: December 29, 2006, subject to modified following Business Day convention. Short Stub at the first payment. Repayment at the Option of the Holder: The Notes cannot be repaid prior to the Stated Maturity Date. Redemption at the Option of the Company: The Notes cannot be redeemed prior to the Stated Maturity Date. The Notes are being issued in fully registered book-entry Form: Trustee: The Bank of New York