PRICING SUPPLEMENT
(To MTN Prospectus Supplement, General Prospectus
File No. 333-132911
Rule 424 (b) (3)
Supplement and Prospectus, each dated March 31, 2006)
Pricing Supplement Number: 2601
Merrill Lynch \& Co., Inc.
Medium-Term Notes, Series C Due Nine Months or More from Date of Issue

Floating Rate Notes
<TABLE>
<CAPTION>


Interest Rate Basis:


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