(To MTN Prospectus Supplement, General Prospectus Supplement
and Prospectus, each dated March 31, 2006)
Pricing Supplement Number: 2607
Merrill Lynch \& Co., Inc.
Medium-Term Notes, Series C
Due Nine Months or More from Date of Issue
Floating Rate Notes

## <TABLE>

<CAPTION>


Original Issue Date was
an Interest Reset Date
Interest Reset Dates: Monthly, on the 7th, commencing on
January 8, 2007, subject to modified following Business Day convention.

Interest Payment Dates: Monthly, on the 7th, commencing on
January 8, 2007, subject to modified following Business Day convention. Long Stub at the first payment.

Repayment at the
Option of the Holder: The Notes cannot be repaid prior to the Stated Maturity Date.

Redemption at the
Option of the Company: The Notes cannot be redeemed prior to the Stated Maturity Date.
Form: The Notes are being issued in fully registered book-entry form.
Trustee: The Bank of New York

Underwriting Discount: $0.0000 \%$

Dated: November 21, 2006
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