(To MTN Prospectus Supplement, General Prospectus Supplement and Prospectus, each dated March 31, 2006)

Pricing Supplement Number: 2601

Merrill Lynch & Co., Inc.
Medium-Term Notes, Series C
Due Nine Months or More from Date of Issue

Floating Rate Notes

<TABLE>

Principal Amount: \$50,000,000 Original Issue Date: November 30, 2006

CUSIP Number: 59018YYT2 Stated Maturity Date: March 30, 2011

Issue Price: 100.00%

Interest Calculation: Day Count Convention:

Interest Rate Basis:

|X| LIBOR | | Commercial Paper Rate

| | CMT Rate | | Eleventh District Cost of Funds Rate

| Prime Rate | CD Rate

| | Federal Funds Rate | | Other (see attached)

| | Treasury Rate

Designated CMT Page: Designated LIBOR Page:

CMT Moneyline Telerate Page: LIBOR Moneyline Telerate Page: 3750

LIBOR Reuters Page:

Index Maturity: One Month Minimum Interest Rate: Not Applicable

Spread: 0.1600% Maximum Interest Rate: Not Applicable

Initial Interest Rate: Calculated as if the Spread Multiplier: Not Applicable

Original Issue Date was an Interest Reset Date

Interest Reset Dates: Monthly, on the 30th, commencing on

December 29, 2006, subject to modified following Business Day convention.

Interest Payment Dates: Monthly, on the 30th, commencing on

December 29, 2006, subject to modified following Business Day convention.

Short Stub at the first payment.

Repayment at the

Redemption at the

Option of the Company: The Notes cannot be redeemed prior to the Stated Maturity Date.

Form: The Notes are being issued in fully registered book-entry form.

Trustee: The Bank of New York

Underwriting Discount: 0.0000%

Dated: November 09, 2006

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