

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

**FORM 8-K**

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): February 5, 2008

**Merrill Lynch & Co., Inc.**

(Exact Name of Registrant as Specified in its Charter)

Delaware	1-7182	13-2740599
(State or Other Jurisdiction of Incorporation)	(Commission File Number)	(I.R.S. Employer Identification No.)
4 World Financial Center, New York, New York		10080
(Address of Principal Executive Offices)		(Zip Code)
Registrant's telephone number, including area code:	(212) 449-1000	
(Former Name or Former Address, if Changed Since Last Report.)		

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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## **TABLE OF CONTENTS**

[Item 8.01 Other Events](#)

[Item 9.01. Financial Statements and Exhibits](#)

[SIGNATURE](#)

[Exhibit Index](#)

[EX-99.1: PRESS RELEASE](#)

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**Item 8.01 Other Events**

On February 5, 2008, Merrill Lynch & Co., Inc. issued a press release announcing that it had changed the time and location of its 2008 annual meeting of shareholders.

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[Table of Contents](#)

**Item 9.01. Financial Statements and Exhibits**

The press release is filed as Exhibit 99.1 to this report and is incorporated herein by reference.

(d) Exhibit

99.1 Press release dated February 5, 2008

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MERRILL LYNCH & CO., INC.

\_\_\_\_\_  
(Registrant)

By: /s/ Judith A. Witterschein

Judith A. Witterschein  
Corporate Secretary

Date: February 6, 2008

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[Table of Contents](#)

[Exhibit Index](#)

99.1 Press Release dated February 5, 2008

# News

Merrill Lynch & Co., Inc.

World Headquarters  
4 World Financial Center  
New York, New York 10080



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Release date: February 5, 2008

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## **MERRILL LYNCH ANNOUNCES NEW TIME AND LOCATION FOR 2008 ANNUAL MEETING**

NEW YORK, February 5 – Merrill Lynch & Co., Inc. (**NYSE: MER**) said today it has changed the time and location of its 2008 annual meeting. The meeting will be held on April 24, 2008 at Merrill Lynch's corporate headquarters at 4 World Financial Center in New York and will begin at 8 a.m. Eastern time.

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Merrill Lynch is one of the world's leading wealth management, capital markets and advisory companies, with offices in 40 countries and territories and total client assets of almost \$2 trillion. As an investment bank, it is a leading global trader and underwriter of securities and derivatives across a broad range of asset classes and serves as a strategic advisor to corporations, governments, institutions and individuals worldwide. Merrill Lynch owns approximately half of BlackRock, one of the world's largest publicly traded investment management companies, with more than \$1 trillion in assets under management. For more information on Merrill Lynch, please visit [www.ml.com](http://www.ml.com).

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