


CUSIP Number	Aggregate Principal Amount	Price to Public	Gross Concession	Net Proceeds	Coupon Type	Coupon Rate	Coupon Frequency	Maturity Date	1st Coupon Date	1st Coupon Amount	Survivor's Option	Product Ranking
06050WBN4	[\$]	100.000%	1.800%	[\$]	FIXED	6.750%	SEMI-ANNUAL	08/15/2019	02/15/2010	\$35.44	YES	Senior Unsecured Notes
Redemption Information: Non-Callable												
Joint Lead Managers and Lead Agents: BofA Merrill Lynch, Incapital, LLC Agents: Charles Schwab & Co., Inc., Citi, Edward D. Jones & Co., L.P., Morgan Stanley, UBS Investment Bank, Wells Fargo Advisors												
 Bank of America											Bank of America InterNotes Prospectus dated 21-Jul-08	
Offering Dates: Monday, July 27, 2009 through Monday, August 03, 2009 Trade Date: Monday, August 03, 2009 @ 12:00 PM ET Settlement Date: Thursday, August 06, 2009 Minimum Denomination/Increments: \$1,000.00/\$1,000.00 Moody's Investor Services Rating: Senior: A2 S & P Ratings Services Rating: Senior: A Fitch Inc. Rating: Senior: A+ Initial trades settle flat and clear SDFS: DTC Book Entry only DTC Number 0235 via RBC Dain Rauscher Inc.												
If the maturity date or an interest payment date for any note is not a business day (as that term is defined in the prospectus), principal, premium, if any, and interest for that note is paid on the next business day, and no interest will accrue from, and after, the maturity date or interest payment date.												
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