

PROSPECTUS SUPPLEMENT
(To Prospectus dated August 27, 1993)
(To Prospectus Supplement dated September 9, 1993)
No.: 1092
Dated: 01/04/94

MERRILL LYNCH & CO., INC.

Medium-Term Notes

Base Rate: ___ Commercial Paper Index Rate
 _X Federal Funds Rate
 ___ LIBOR
 ___ Treasury Index Rate
 ___ Prime Rate
 ___ Fixed Rate

Maturity Date: 01/10/95

Redemption Date: N/A

Optional Repayment Dates: N/A

Spread: +0.20% (plus twenty basis points)

Spread Multiplier: N/A

Maximum Interest Rate: N/A

Minimum Interest Rate: N/A

Interest Reset Dates: Daily, using the H.15 Fed Funds rate corresponding to
 the immediately preceding Business Day

Interest Payment Dates: 4/11/94, 7/11/94, 10/11/94, and 1/10/95

Initial Interest Rate: To be determined 1/10/94

Index Maturity: N/A

Form: Book-entry