

PROSPECTUS SUPPLEMENT
(To Prospectus dated August 27, 1993)
(To Prospectus Supplement dated October 4, 1993)
No.: 1101
Dated: 01/11/94

MERRILL LYNCH & CO., INC.

Medium-Term Notes

Base Rate: Commercial Paper Index Rate
 Federal Funds Rate
 LIBOR
 Treasury Index Rate
 Prime Rate
 Fixed Rate

Maturity Date: 01/18/95

Redemption Date: N/A

Optional Repayment Dates: N/A

Spread: +0.20% (plus twenty basis points)

Spread Multiplier: N/A

Maximum Interest Rate: N/A

Minimum Interest Rate: N/A

Interest Reset Dates: 91 day T-Bill auction yield, reset quarterly.

Interest Payment Dates: 4/18/94, 7/18/94, 10/18/94, & 1/18/95.

Initial Interest Rate: 3.28%

Index Maturity: 91 days

Form: Book-entry

PROSPECTUS SUPPLEMENT
(To Prospectus dated August 27, 1993)
(To Prospectus Supplement dated October 4, 1993)
No.: 1100
Dated: 01/11/94

MERRILL LYNCH & CO., INC.

Medium-Term Notes

Base Rate: Commercial Paper Index Rate
 Federal Funds Rate
 LIBOR
 Treasury Index Rate
 Prime Rate
 Fixed Rate

Maturity Date: 02/06/95

Redemption Date: N/A

Optional Repayment Dates: N/A

Spread: -0.01% (minus one basis point)

Spread Multiplier: N/A

Maximum Interest Rate: N/A

Minimum Interest Rate: N/A
Interest Reset Dates: Two Business Days prior to each Interest Payment Date, except at maturity.
Interest Payment Dates: The sixth of every month beginning on 2/7/94.
Initial Interest Rate: 3.115%
Index Maturity: one month
Form: Book-entry

PROSPECTUS SUPPLEMENT
(To Prospectus dated August 27, 1993)
(To Prospectus Supplement dated October 4, 1993)
No.: 1091
Dated: 12/29/93

MERRILL LYNCH & CO., INC.

Medium-Term Notes

Base Rate: LIBOR
Index Maturity: 3 Months
Spread: +1.07% (plus one hundred seven basis points)
Maturity Date: 07/18/95
Interest Payment Dates: 4/18/94, 7/18/94, 10/18/94, 1/18/95, 4/18/95, & 7/18/95.
Interest Reset Dates: Daily, based on 3 Month LIBOR (set two Business Days prior to each Interest Reset Date)
Coupon: The coupon will be set daily. It will equal 3 Month LIBOR + 1.07% set at the beginning of each interest period subject to the condition that 3 month LIBOR is within the following ranges:
1/18/94 to 7/17/94 ---- 3.00% to 4.00%
7/18/94 to 1/17/95 ---- 3.125% to 4.75%
7/18/95 to 7/17/95 ---- 3.25% to 5.50%
However, if 3 Month LIBOR on any day in the interest period is outside of the applicable range, then the coupon is 0% for that day.
Initial Interest Rate: To be determined 1/14/94.
Redemption Date: N/A
Optional Repayment Dates: N/A
Spread Multiplier: N/A
Maximum Interest Rate: N/A
Minimum Interest Rate: 0.00%
Form: Book-entry

PROSPECTUS SUPPLEMENT
(To Prospectus dated August 27, 1993)
(To Prospectus Supplement dated October 4, 1993)
No.: 1093
Dated: 01/05/94

MERRILL LYNCH & CO., INC.

Medium-Term Notes

Base Rate: ___ Commercial Paper Index Rate
 ___ Federal Funds Rate
 ___ LIBOR
 _X Treasury Index Rate
 ___ Prime Rate
 ___ Fixed Rate

Maturity Date: 01/19/95

Redemption Date: N/A

Optional Repayment Dates: N/A

Spread: +0.15% (plus fifteen basis points)

Spread Multiplier: N/A

Maximum Interest Rate: N/A

Minimum Interest Rate: N/A

Interest Reset Dates: 91 Day T-Bill auction yield, reset weekly.

Interest Payment Dates: 4/19/94, 7/19/94, 10/18/94, & 1/19/95.

Initial Interest Rate: To be determined 1/18/94.

Index Maturity: Weekly.

Form: Book-entry

 PROSPECTUS SUPPLEMENT
 (To Prospectus dated August 27, 1993)
 (To Prospectus Supplement dated October 4, 1993)
 No.: 1097
 Dated: 01/07/94

MERRILL LYNCH & CO., INC.

Medium-Term Notes

Base Rate: ___ Commercial Paper Index Rate
 ___ Federal Funds Rate
 ___ LIBOR
 _X Treasury Index Rate
 ___ Prime Rate
 ___ Fixed Rate

Maturity Date: 01/26/95

Redemption Date: N/A

Optional Repayment Dates: N/A

Spread: +0.15% (plus fifteen basis points)

Spread Multiplier: N/A

Maximum Interest Rate: N/A

Minimum Interest Rate: N/A

Interest Reset Dates: 91 day T-Bill auction yield, reset weekly.

Interest Payment Dates: 4/19/94, 7/19/94, 10/18/94, & 1/26/95.

Initial Interest Rate: To be determined 1/18/94.

Index Maturity: 1 week

Form: Book entry

 PROSPECTUS SUPPLEMENT
 (To Prospectus dated August 27, 1993)
 (To Prospectus Supplement dated October 4, 1993)
 No.: 1096
 Dated: 01/06/94

MERRILL LYNCH & CO., INC.

Medium-Term Notes

Base Rate: LIBOR

Index Maturity: 3 Months

Spread: +1.00% (plus one hundred basis points)

Maturity Date: 01/19/96

Interest Payment Dates: 4/19/94, 7/19/94, 10/19/94, 1/19/95, 4/19/95,
7/19/95, 10/19/95, & 1/19/96

Interest Reset Dates: Daily, based on 3 Month LIBOR (set two Business
Days prior to each Interest Reset Date)

Coupon: The coupon will be set daily. It will equal 3
Month LIBOR + 1.00% set at the beginning of each
interest period subject to the condition that
3 month LIBOR is within the following ranges:

1/19/94 to 7/18/94	----	0.00% to 4.00%
7/19/94 to 1/18/95	----	0.00% to 4.75%
1/19/95 to 7/18/95	----	0.00% to 5.50%
7/19/95 to 1/19/96	----	0.00% to 6.25%

However, if 3 Month LIBOR on any day in the
interest period is outside of the applicable range,
then the coupon is 0% for that day.

Initial Interest Rate: To be determined 1/17/94.

Redemption Date: N/A

Optional Repayment Dates: N/A

Spread Multiplier: N/A

Maximum Interest Rate: N/A

Minimum Interest Rate: 0.00%

Form: Book-entry

PROSPECTUS SUPPLEMENT

(To Prospectus dated August 27, 1993)
(To Prospectus Supplement dated October 4, 1993)
No.: 1103
Dated: 01/10/94

MERRILL LYNCH & CO., INC.

Medium-Term Notes

Base Rate: LIBOR

Index Maturity: 3 Months

Spread: +2.00% (plus two hundred basis points)

Maturity Date: 01/24/97

Interest Payment Dates: Quarterly, on the 24th day of January, April,
July, and October, commencing on April 24, 1994
through the Maturity Date.

Interest Reset Dates: Daily, based on 3 Month LIBOR (set two Business
Days prior to each Interest Period)

Coupon: For each day within an interest period, investor
receives either (i) 0%, or (ii) 3-month LIBOR
+ 200 basis points, provided that 3-month LIBOR
is within the following ranges:

Year 1 ---- 0.00% to 4.50%
Year 2 ---- 0.00% to 5.00%
Year 3 ---- 0.00% to 5.75%

However, if 3 Month LIBOR on any day in the interest period is outside of the applicable range, then the coupon is 0% for that day.

Initial Interest Rate: To be determined 1/20/94.

Redemption Date: N/A

Optional Repayment Dates: N/A

Spread Multiplier: N/A

Maximum Interest Rate: N/A

Minimum Interest Rate: 0.00%

Form: Book-entry