

PROSPECTUS SUPPLEMENT  
(To Prospectus dated August 27, 1993)  
No.: 1116  
Dated: 02/01/94

MERRILL LYNCH & CO., INC.

Medium-Term Notes

Base Rate:                   \_\_\_ Commercial Paper Index Rate  
                              \_X Federal Funds Rate  
                              \_\_\_ LIBOR  
                              \_\_\_ Treasury Index Rate  
                              \_\_\_ Prime Rate  
                              \_\_\_ Fixed Rate

Maturity Date:               02/08/95

Redemption Date:             N/A

Optional Repayment Dates:  N/A

Spread:                      +0.20% (plus twenty basis points)

Spread Multiplier:          N/A

Maximum Interest Rate:      N/A

Minimum Interest Rate:      N/A

Interest Reset Dates:       Daily, using the H.15 Fed Funds rate corresponding to  
                                  the immediately preceding Business Day.

Interest Payment Dates:     5/9/94, 8/8/94, 11/8/94, & 2/8/94.

Initial Interest Rate:       To be determined 2/8/94.

Index Maturity:              N/A

Form:                         Book-entry