

PROSPECTUS SUPPLEMENT
(To Prospectus dated August 27, 1993)
(To Prospectus Supplement dated October 4, 1993)
No.: 1118
Dated: 02/03/94

MERRILL LYNCH & CO., INC.

Medium-Term Notes

Base Rate: Commercial Paper Index Rate
 Federal Funds Rate
 LIBOR
 Treasury Index Rate
 Prime Rate
 Fixed Rate

Maturity Date: 02/12/96

Redemption Date: N/A

Optional Repayment Dates: N/A

Spread: -2.35%(minus two hundred thirty five basis points)

Spread Multiplier: N/A

Maximum Interest Rate: N/A

Minimum Interest Rate: N/A

Interest Reset Dates: Daily, reset to the prevailing H.15 Prime Rate on the immediately preceding Business Day.

Interest Payment Dates: 12th of February, May, August, and November.

Initial Interest Rate: 3.65%

Index Maturity: N/A

Form: Book-entry