

PROSPECTUS SUPPLEMENT  
(To Prospectus dated August 27, 1993)  
(To Prospectus Supplement dated October 4, 1993)  
No.: 1124  
Dated: 02/10/94

MERRILL LYNCH & CO., INC.

Medium-Term Notes

Base Rate:                   \_\_\_ Commercial Paper Index Rate  
                              \_\_\_ Federal Funds Rate  
                              \_X LIBOR  
                              \_\_\_ Treasury Index Rate  
                              \_\_\_ Prime Rate  
                              \_\_\_ Fixed Rate

Maturity Date:               02/20/96

Redemption Date:             N/A

Optional Repayment Dates: N/A

Spread:                      +0.06% (plus six basis points)

Spread Multiplier:          N/A

Maximum Interest Rate:      N/A

Minimum Interest Rate:      N/A

Interest Reset Dates:       Two Business Days prior to each Interest Payment Date,  
                                  except at maturity.

Interest Payment Dates:     20th of February, May, August, & November.

Initial Interest Rate:       3.6225%

Index Maturity:              3 months

Form:                         Book-entry