

PROSPECTUS SUPPLEMENT
(To Prospectus dated August 27, 1993)
(To Prospectus Supplement dated October 4, 1993)
No.: 1146
Dated: 03/30/94

MERRILL LYNCH & CO., INC.

Medium-Term Notes

Base Rate: ___ Commercial Paper Index Rate
 ___ Fed Funds
 ___ LIBOR
 _X Treasury Index Rate
 ___ Prime Rate
 ___ Fixed Rate

Maturity Date: 04/11/95

Redemption Date: N/A

Optional Repayment Dates: N/A

Spread: +0.15% (plus fifteen
 basis points)

Spread Multiplier: N/A

Maximum Interest Rate: N/A

Minimum Interest Rate: N/A

Interest Reset Dates: 91 day T-Bill auction yield, reset weekly.

Interest Payment Dates: 7/5/94, 10/4/94, 1/3/95, & 4/11/95.

Initial Interest Rate: To be determined 4/5/94.

Index Maturity: N/A

Form: Book-entry