

PROSPECTUS SUPPLEMENT  
(To Prospectus dated August 27, 1993)  
(To Prospectus Supplement dated October 4, 1993)  
No.: 1147  
Dated: 03/30/94

MERRILL LYNCH & CO., INC.

Medium-Term Notes

Base Rate:                   \_\_\_ Commercial Paper Index Rate  
                              \_X Fed Funds  
                              \_\_\_ LIBOR  
                              \_\_\_ Treasury Index Rate  
                              \_\_\_ Prime Rate  
                              \_\_\_ Fixed Rate

Maturity Date:               04/19/95

Redemption Date:            N/A

Optional Repayment Dates: N/A

Spread:                      +0.20% (plus twenty  
                                  basis points)

Spread Multiplier:          N/A

Maximum Interest Rate:      N/A

Minimum Interest Rate:      N/A

Interest Reset Dates:       Daily, using the H.15 Fed Funds rate corresponding to  
                                  the immediately preceding Business Day.

Interest Payment Dates:     7/19/94, 10/19/94, 1/19/95, & 4/19/95.

Initial Interest Rate:       To be determined 4/6/94.