

PROSPECTUS SUPPLEMENT
(To Prospectus dated March 24, 1994)
(To Prospectus Supplement dated March 29, 1994)
No.: 1158
Dated: 05/09/94

MERRILL LYNCH & CO., INC.

Medium-Term Notes

Base Rate: ___ Commercial Paper Index Rate
 ___ Federal Funds Rate
 _X LIBOR
 ___ Treasury Index Rate
 ___ Prime Rate
 ___ Fixed Rate

Maturity Date: 05/18/1999

Redemption Date: N/A

Optional Repayment Dates: N/A

Spread: +0.25% (plus twenty
 five basis points)

Spread Multiplier: N/A

Maximum Interest Rate: N/A

Minimum Interest Rate: N/A

Interest Reset Dates: May 18, 1994 and each Interest Payment Date thereafter
 excluding the Maturity Date.

Interest Payment Dates: 18th day of February, May, August & November,
 commencing August 18, 1994, through the Maturity Date.

Initial Interest Rate: 5.00%

Index Maturity: 3 months

Form: Book-entry