

PROSPECTUS SUPPLEMENT
(To Prospectus dated March 24, 1994)
(To Prospectus Supplement dated March 29, 1994)
No.: 1159
Dated: 05/16/94

MERRILL LYNCH & CO., INC.

Medium-Term Notes

Base Rate: ___ Commercial Paper Index Rate
 ___ Federal Funds Rate
 ___ LIBOR
 _X Treasury Index Rate
 ___ Prime Rate
 ___ Fixed Rate

Maturity Date: 05/24/96

Redemption Date: N/A

Optional Repayment Dates: N/A

Spread: +0.25% (plus twenty-five basis points)

Spread Multiplier: N/A

Maximum Interest Rate: N/A

Minimum Interest Rate: N/A

Interest Reset Dates: 91 day T-Bill auction yield, reset weekly.

Interest Payment Dates: Last Tuesday of February, May, August, & November.

Initial Interest Rate: 4.58%

Index Maturity: 91 days

Form: Book-entry

Merrill Lynch, Pierce, Fenner & Smith Incorporated ("Merrill Lynch") has purchased the Notes as principal, and intends to resell such Notes to investors and other purchasers at varying prices related to prevailing market prices at the time of resale, as determined by Merrill Lynch.