

PROSPECTUS SUPPLEMENT  
(To Prospectus dated March 24, 1994)  
(To Prospectus Supplement dated March 29, 1994)  
No.: 1173  
Dated: August 17, 1994

MERRILL LYNCH & CO., INC.

Medium-Term Notes

Base Rate: H.15 Fed Funds

Index Maturity: One day

Maturity Date: August 23, 1995

Redemption Date: N/A

Optional Repayment Dates: N/A

Spread: 0.180%  
(eighteen basis points)

Spread Multiplier: N/A

Maximum Interest Rate: N/A

Minimum Interest Rate: N/A

Interest Reset Dates: Daily

Interest Payment Dates: 23rd of February, May, August and November-subject in  
accordance with modified following business day  
convention

Initial Interest Rate: TBD 8/23/94

Form: Book-entry