

PROSPECTUS SUPPLEMENT
(To Prospectus dated March 24, 1994)
(To Prospectus Supplement dated March 29, 1994)
No.: 1179
Dated: August 30, 1994

MERRILL LYNCH & CO., INC.

Medium-Term Notes

Base Rate: Libor

Index Maturity: One Month

Maturity Date: September 18, 1995

Redemption Date: N/A

Optional Repayment Dates: N/A

Spread: 0.000%

Spread Multiplier: N/A

Maximum Interest Rate: N/A

Minimum Interest Rate: N/A

Interest Reset Dates: the 18th of every month-subject to modified following business day convention

Interest Payment Dates: the 18th of every month-subject to modified following business day convention

Initial Interest Rate: 4.81250%

Form: Book-entry