

PROSPECTUS SUPPLEMENT  
(To Prospectus dated March 24, 1994)  
(To Prospectus Supplement dated March 29, 1994)  
No.: 1178  
Dated: August 30, 1994

MERRILL LYNCH & CO., INC.

Medium-Term Notes

Base Rate: Libor

Index Maturity: One Month

Maturity Date: September 1, 1995

Redemption Date: N/A

Optional Repayment Dates: N/A

Spread: 0.000%

Spread Multiplier: N/A

Maximum Interest Rate: N/A

Minimum Interest Rate: N/A

Interest Reset Dates: 1st of every month-modified following business day convention

Interest Payment Dates: 1st of every month-modified following business day convention

Initial Interest Rate: 4.875%

Form: Book-entry