

PROSPECTUS SUPPLEMENT
(To Prospectus dated March 24, 1994)
(To Prospectus Supplement dated March 29, 1994)
No.: 1181
Dated: August 30, 1994

MERRILL LYNCH & CO., INC.

Medium-Term Notes

Base Rate: Commercial Paper Index

Index Maturity: 30 days

Maturity Date: September 7, 1995

Redemption Date: N/A

Optional Repayment Dates: N/A

Spread: 0.020%
(two basis points)

Spread Multiplier: N/A

Maximum Interest Rate: N/A

Minimum Interest Rate: N/A

Interest Reset Dates: Monthly on the 7th-subject to modified following
business day convention

Interest Payment Dates: Monthly on the 7th-subject to modified following
business day convention

Initial Interest Rate: TBD 9/6/94

Form: Book-entry