

PROSPECTUS SUPPLEMENT
(To Prospectus dated March 24, 1994)
(To Prospectus Supplement dated March 29, 1994)
No.: 1197
Dated: November 4, 1994

MERRILL LYNCH & CO., INC.

Medium-Term Notes

Base Rate: LIBOR

Index Maturity: 3 months

Maturity Date: November 15, 1999

Redemption Date: N/A

Optional Repayment Dates: N/A

Spread: 0.450%
(plus 45 basis points)

Spread Multiplier: N/A

Maximum Interest Rate: N/A

Minimum Interest Rate: N/A

Interest Reset Dates: Quarterly
0
0

Interest Payment Dates: 15th of each February, May, August, November,
commencing February 15, 1995, through Maturity Date;
subject to Modified Following Business Day
convention.

Initial Interest Rate: 0.00%

Form: Book-entry