Bank of America Logo appears here)
Bank of America Corporation
Charlotte, NC 28255

Pricing Supplement No. 0217 Dated March 16, 1999 Rule 424(b)(2)

(To Prospectus dated May 21, 1998 and

File number: 333-51367

Prospectus Supplement dated November 16, 1998)

Senior Medium-Term Notes, Series H

Due Nine Months or More From Date of Issue

 Principal Amount:
 \$ 10,000,000.00

 Issue Price:
 100.0000%
 \$ 10,000,000.00

 Commission or Discount:
 0.00000%
 \$ 0.00

 Proceeds to Corporation
 100.00000%
 \$ 10,000,000.00

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Agent: NationsBanc Montgomery Securities LLC, as Agent

Original Issue Date: March 19, 1999
Stated Maturity Date: March 19, 2002

Cusip #: 06606N-AG-9

Form: Book-entry only

Interest Rate: Floating

Base rate: LIBOR Telerate Page 3750

Index maturity: 90 days

Spread: + 10.0 bps

Initial Interest Rate: 5.10%

Interest Reset Period: Quarterly, commencing on June 19, 1999

Interest Reset Dates: 19th of March, June, September, and December

Interest Determination Date: Two London Banking Days preceding the Reset Date

Interest Payment Dates: 19th of March, June, September and December, commencing

on June 19, 1999

May the Notes be redeemed by the corporation prior to maturity?

Discount Note?

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