
 (To Prospectus Supplement and Prospectus dated
 June 16, 2000 and June 15, 2000, respectively)
 Prospectus number: 2058

Merrill Lynch & Co., Inc.
 Medium Term Notes, Series B
 Due Nine Months or More from Date of Issue

Floating Rate Notes

Principal Amount: \$50,000,000 Original Issue Date: Dec. 14, 2000
 CUSIP Number: 59018Y CZ2 Stated Maturity Date: Dec. 16, 2002

Interest Calculation: Day Count Convention:

 Regular Floating Rate Note Actual/360
 Inverse Floating Rate Note 30/360
 (Fixed Interest Rate): Actual/Actual

Interest Rate Basis:

 LIBOR Commercial Paper Rate
 CMT Rate Eleventh District Cost of Funds Rate
 Prime Rate CD Rate
 Federal Funds Rate Other (see attached)
 Treasury Rate

Designated CMT Page: Designated LIBOR Page:
 CMT Telerate Page: LIBOR Telerate Page: 3750
 CMT Reuters Page: LIBOR Reuters Page:

Index Maturity: One Month Minimum Interest Rate: Not Applicable
 Spread: 0.2000% Maximum Interest Rate: Not Applicable
 Initial Interest Rate: TBD Spread Multiplier: Not Applicable

Interest Reset Dates: Monthly, on the 16th of every month, commencing
 January 16, 2001, subject to modified following
 business day convention.

Interest Payment Dates: Monthly, on the 16th of every month, commencing
 January 16, 2001, subject to modified following
 business day convention.

Repayment at the
 Option of the Holder: The Notes cannot be repaid prior to the Stated
 Maturity Date.

Redemption at the
 Option of the Company: The Notes cannot be redeemed prior to the Stated
 Maturity Date.

Form: The Notes are being issued in fully registered
 book-entry form.

Trustee: The Chase Manhattan Bank

Dated: Dec. 11, 2000