
(To Prospectus Supplement and Prospectus dated
June 16, 2000 and June 15, 2000, respectively)
Prospectus number: 2061

Merrill Lynch & Co., Inc.
Medium Term Notes, Series B
Due Nine Months or More from Date of Issue

Floating Rate Notes

Principal Amount: \$5,000,000 Original Issue Date: Dec. 21, 2000
CUSIP Number: 59018Y CK5 Stated Maturity Date: Nov. 21, 2005

Interest Calculation: Day Count Convention:

[X] Regular Floating Rate Note [X] Actual/360
[] Inverse Floating Rate Note [] 30/360
(Fixed Interest Rate): [] Actual/Actual

Interest Rate Basis:

[X] LIBOR [] Commercial Paper Rate
[] CMT Rate [] Eleventh District Cost of Funds Rate
[] Prime Rate [] CD Rate
[] Federal Funds Rate [] Other (see attached)
[] Treasury Rate

Designated CMT Page: Designated LIBOR Page:
CMT Telerate Page: LIBOR Telerate Page:
CMT Reuters Page: LIBOR Reuters Page:

Index Maturity: Three Months Minimum Interest Rate: Not Applicable
Spread: +28 bps Maximum Interest Rate: Not Applicable
Initial Interest Rate: TBD Spread Multiplier: Not Applicable

Interest Reset Dates: Quarterly, on the 21st of every February, May, August and November, commencing February 21, 2001, subject to modified following business day convention.

Interest Payment Dates: Quarterly, on the 21st of every February, May, August and November, commencing February 21, 2001, subject to modified following business day convention.

Other Provisions: The Notes have the same terms (other than Issue date and Issue price) as, and form a single series with, the Floating Rate Notes due 2005 which were issued in the principal amount of \$10,000,000 on Nov. 20, 2000. The aggregate amount of the Floating Rate Notes due 2005, including the Notes issued pursuant to this Pricing Supplement will be \$15,000,000. Interest on the notes offered pursuant to this Pricing Supplement will accrue from Nov. 20, 2000.

Repayment at the
Option of the Holder: The Notes cannot be repaid prior to the Stated Maturity Date.

Redemption at the
Option of the Company: The Notes cannot be redeemed prior to the Stated Maturity Date.

Form: The Notes are being issued in fully registered book-entry form.

Trustee: The Chase Manhattan Bank

Dated: Dec 18, 2000