
(To Prospectus Supplement and Prospectus dated
June 16, 2000 and June 15, 2000, respectively)
Prospectus number: 2042

Merrill Lynch & Co., Inc.
Medium-Term Notes, Series B
Due Nine Months or More from Date of Issue

Fixed Rate Notes

Principal Amount: \$127,000,000

CUSIP Number: 59018Y CH2

Interest Rate: 6.69000%

Original Issue Date: November 13, 2000

Stated Maturity Date: November 13, 2001

Interest Payment Dates: At Maturity
0

Repayment at the Option
of the Holder: The Notes cannot be repaid prior to the Stated Maturity
Date.

Redemption at the Option
of the Company: The Notes cannot be redeemed prior to the Stated
Maturity Date.

Form: The Notes are being issued in fully registered
book-entry form.

Trustee: The Chase Manhattan Bank

Dated: November 8, 2000