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(To Prospectus Supplement and Prospectus dated  
June 16, 2000 and June 15, 2000, respectively)  
Prospectus number: 2067

Merrill Lynch & Co., Inc.  
Medium Term Notes, Series B  
Due Nine Months or More from Date of Issue

## Floating Rate Notes

Principal Amount: \$125,000,000      Original Issue Date: January 9, 2001  
CUSIP Number: 59018Y DG3      Stated Maturity Date: February 4, 2002

Interest Calculation:      Day Count Convention:  
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[X] Regular Floating Rate Note      [X] Actual/360  
[ ] Inverse Floating Rate Note      [ ] 30/360  
(Fixed Interest Rate):      [ ] Actual/Actual

Interest Rate Basis:  
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[X] LIBOR      [ ] Commercial Paper Rate  
[ ] CMT Rate      [ ] Eleventh District Cost of Funds Rate  
[ ] Prime Rate      [ ] CD Rate  
[ ] Federal Funds Rate      [ ] Other (see attached)  
[ ] Treasury Rate

Designated CMT Page:      Designated LIBOR Page:  
CMT Telerate Page:      LIBOR Telerate Page: 3750  
CMT Reuters Page:      LIBOR Reuters Page:

Index Maturity: Three Month      Minimum Interest Rate: Not Applicable  
Spread: -0.030%      Maximum Interest Rate: Not Applicable  
Initial Interest Rate: TBD      Spread Multiplier: Not Applicable

Interest Reset Dates: Quarterly on the 9th, commencing April 9, 2001 through maturity date; subject to modified following business day convention. The final interest rate for the period Oct. 2001 to Feb, 2002 will be based on four month Libor minus three basis points.

Interest Payment Dates: Quarterly, on the 9th of April, July, October and at maturity, subject to modified following business day convention.

Repayment at the  
Option of the Holder: The Notes cannot be repaid prior to the Stated Maturity Date.

Redemption at the  
Option of the Company: The Notes cannot be redeemed prior to the Stated Maturity Date.

Form: The Notes are being issued in fully registered book-entry form.

Trustee: The Chase Manhattan Bank

Dated: January 4, 2001