

(To Prospectus Supplement and Prospectus  
dated January 24, 2001)  
Prospectus number: 2082

Merrill Lynch & Co., Inc.  
Medium Term Notes, Series B  
Due Nine Months or More from Date of Issue

Floating Rate Notes

Principal Amount: \$20,000,000      Original Issue Date: January 31, 2001  
CUSIP Number: 59018Y DV0      Stated Maturity Date: May 22, 2003

Interest Calculation:      Day Count Convention:  
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[X] Regular Floating Rate Note      [X] Actual/360  
[ ] Inverse Floating Rate Note      [ ] 30/360  
(Fixed Interest Rate):      [ ] Actual/Actual

Interest Rate Basis:  
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[X] LIBOR      [ ] Commercial Paper Rate  
[ ] CMT Rate      [ ] Eleventh District Cost of Funds Rate  
[ ] Prime Rate      [ ] CD Rate  
[ ] Federal Funds Rate      [ ] Other (see attached)  
[ ] Treasury Rate

Designated CMT Page:      Designated LIBOR Page:  
CMT Telerate Page:      LIBOR Telerate Page: 3750  
CMT Reuters Page:      LIBOR Reuters Page:

Index Maturity: Three Months      Minimum Interest Rate: Not Applicable  
Spread: 0      Maximum Interest Rate: Not Applicable  
Initial Interest Rate: TBD      Spread Multiplier: Not Applicable

Interest Reset Dates: Quarterly, on the 22nd of every February, May, August and November commencing February 22, 2001, subject to modified following business day convention; 1st rate will be interpolated between the 1 week and 1 month LIBOR rate.

Interest Payment Dates: Quarterly, on the 22nd of every February, May, August and November commencing February 22, 2001, subject to modified following business day convention.

Repayment at the  
Option of the Holder: The Notes cannot be repaid prior to the Stated Maturity Date.

Redemption at the  
Option of the Company: The Notes cannot be redeemed prior to the Stated Maturity Date.

Form: The Notes are being issued in fully registered book-entry form.

Trustee: The Chase Manhattan Bank

Dated: January 26, 2001