
(To Prospectus Supplement and Prospectus
dated January 24, 2001)
Prospectus number: 2086

Merrill Lynch & Co., Inc.
Medium Term Notes, Series B
Due Nine Months or More from Date of Issue

Fixed Rate Notes

Principal Amount: \$200,000,000 Original Issue Date: February 7, 2001
CUSIP Number: 59018Y GA3 Stated Maturity Date: February 6, 2004

Day Count Convention:

 Actual/360
 30/360
 Actual/Actual

Interest Rate Basis:

 LIBOR Commercial Paper Rate
 CMT Rate Eleventh District Cost of Funds Rate
 Prime Rate CD Rate
 Federal Funds Rate Other (see attached)
 Treasury Rate

Designated CMT Page:
CMT Telerate Page:
CMT Reuters Page:

Designated LIBOR Page:
LIBOR Telerate Page:
LIBOR Reuters Page:

Index Maturity: N/A Minimum Interest Rate: Not Applicable
Spread: N/A Maximum Interest Rate: Not Applicable
Initial Interest Rate: 5.7000% Spread Multiplier: Not Applicable

Interest Payment Dates: Each February 6th and August 6th, commencing on
August 6th, 2001, subject to Following Business Day
Convention.

Repayment at the
Option of the Holder: The Notes cannot be repaid prior to the Stated
Maturity Date.

Redemption at the
Option of the Company: The Notes cannot be redeemed prior to the Stated
Maturity Date.

Form: The Notes are being issued in fully registered
book-entry form.

Trustee: The Chase Manhattan Bank

Dated: February 2, 2001