
 (To Prospectus Supplement and Prospectus
 dated January 24, 2001)
 Prospectus number: 2105

Merrill Lynch & Co., Inc.
 Medium Term Notes, Series B
 Due Nine Months or More from Date of Issue

Fixed Rate Notes

Principal Amount: \$75,000,000 Original Issue Date: March 16, 2001

CUSIP Number: 59018Y GU9 Stated Maturity Date: April 12, 2002

Day Count Convention:

 Actual/360

30/360

Actual/Actual

Interest Rate Basis:

 LIBOR

Commercial Paper Rate

CMT Rate

Eleventh District Cost of Funds Rate

Prime Rate

CD Rate

Federal Funds Rate

Other (see attached)

Treasury Rate

Designated CMT Page:

CMT Telerate Page:

CMT Reuters Page:

Designated LIBOR Page:

LIBOR Telerate Page:

LIBOR Reuters Page:

Index Maturity: Not Applicable Minimum Interest Rate: Not Applicable

Spread: Not Applicable Maximum Interest Rate: Not Applicable

Initial Interest Rate: 4.80000% Spread Multiplier: Not Applicable

Interest Payment Dates: At Maturity

Repayment at the

Option of the Holder: The Notes cannot be repaid prior to the Stated
 Maturity Date.

Redemption at the

Option of the Company: The Notes cannot be redeemed prior to the Stated
 Maturity Date.

Form: The Notes are being issued in fully registered
 book-entry form.

Trustee: The Chase Manhattan Bank

Dated: March 13, 2001