

(To Prospectus Supplement and Prospectus
dated January 24, 2001)
Prospectus number: 2104

Merrill Lynch & Co., Inc.
Medium Term Notes, Series B
Due Nine Months or More from Date of Issue

Floating Rate Notes

Principal Amount: \$12,000,000 Original Issue Date: March 23, 2001
CUSIP Number: 59018Y GT2 Stated Maturity Date: May 20, 2004

Interest Calculation: Day Count Convention:

 Regular Floating Rate Note Actual/360
 Inverse Floating Rate Note 30/360
(Fixed Interest Rate): Actual/Actual

Interest Rate Basis:

 LIBOR Commercial Paper Rate
 CMT Rate Eleventh District Cost of Funds Rate
 Prime Rate CD Rate
 Federal Funds Rate Other (see attached)
 Treasury Rate

Designated CMT Page: Designated LIBOR Page:
CMT Telerate Page: LIBOR Telerate Page: 3750
CMT Reuters Page: LIBOR Reuters Page:

Index Maturity: Three Months Minimum Interest Rate: Not Applicable
Spread: 0.2500% Maximum Interest Rate: Not Applicable
Initial Interest Rate: TBD Spread Multiplier: Not Applicable

Interest Reset Dates: Quarterly, on the 20th of every Feb, May, August and
November commencing May 20, 2001, subject to modified
following business day convention. Use 2Mo Libor for
1st Coupon

Interest Payment Dates: Quarterly, on the 20th of every Feb, May, August and
November commencing May 20, 2001, subject to modified
following business day convention. Use 2Mo Libor for
1st Coupon

Repayment at the
Option of the Holder: The Notes cannot be repaid prior to the Stated
Maturity Date.

Redemption at the
Option of the Company: The Notes cannot be redeemed prior to the Stated
Maturity Date.

Form: The Notes are being issued in fully registered
book-entry form.

Trustee: The Chase Manhattan Bank

Dated: March 7, 2001