

(To Prospectus Supplement and Prospectus
dated January 24, 2001)
Prospectus number: 2106

Merrill Lynch & Co., Inc.
Medium Term Notes, Series B
Due Nine Months or More from Date of Issue

Floating Rate Notes

Principal Amount: \$10,000,000 Original Issue Date: April 4, 2001
CUSIP Number: 59018Y GV7 Stated Maturity Date: March 6, 2006

Interest Calculation: Day Count Convention:

[X] Regular Floating Rate Note [X] Actual/360
[] Inverse Floating Rate Note [] 30/360
(Fixed Interest Rate): [] Actual/Actual

Interest Rate Basis:

[X] LIBOR [] Commercial Paper Rate
[] CMT Rate [] Eleventh District Cost of Funds Rate
[] Prime Rate [] CD Rate
[] Federal Funds Rate [] Other (see attached)
[] Treasury Rate

Designated CMT Page: Designated LIBOR Page:
CMT Telerate Page: LIBOR Telerate Page: 3750
CMT Reuters Page: LIBOR Reuters Page:

Index Maturity: Three Months Minimum Interest Rate: Not Applicable
Spread: 0.3300% Maximum Interest Rate: Not Applicable
Initial Interest Rate: TBD Spread Multiplier: Not Applicable

Interest Reset Dates: Quarterly, on the 6th of every March, June, September
and December commencing June 6, 2001, subject to
modified following business day convention.
Use 2Mo Libor for 1st Coupon

Interest Payment Dates: Quarterly, on the 6th of every March, June, September
and December commencing June 6, 2001, subject to
modified following business day convention.
Use 2Mo Libor for 1st Coupon

Repayment at the
Option of the Holder: The Notes cannot be repaid prior to the Stated
Maturity Date.

Redemption at the
Option of the Company: The Notes cannot be redeemed prior to the Stated
Maturity Date.

Form: The Notes are being issued in fully registered
book-entry form.

Trustee: The Chase Manhattan Bank

Dated: March 15, 2001