

(To Prospectus Supplement and Prospectus  
dated January 24, 2001)  
Prospectus number: 2114

Merrill Lynch & Co., Inc.  
Medium Term Notes, Series B  
Due Nine Months or More from Date of Issue

Fixed Rate Notes

Principal Amount: \$125,000,000      Original Issue Date: April 16, 2001  
CUSIP Number: 59018Y HE4      Stated Maturity Date: April 16, 2002

Day Count Convention:  
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Actual/360  
 30/360  
 Actual/Actual

Interest Rate Basis:  
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LIBOR       Commercial Paper Rate  
 CMT Rate       Eleventh District Cost of Funds Rate  
 Prime Rate       CD Rate  
 Federal Funds Rate       Other (see attached)  
 Treasury Rate

Designated CMT Page:  
CMT Telerate Page:  
CMT Reuters Page:

Designated LIBOR Page:  
LIBOR Telerate Page:  
LIBOR Reuters Page:

Index Maturity: Not Applicable      Minimum Interest Rate: Not Applicable  
Spread: Not Applicable      Maximum Interest Rate: Not Applicable  
Initial Interest Rate: 4.50000%      Spread Multiplier: Not Applicable

Interest Payment Dates: At maturity

Repayment at the  
Option of the Holder: The Notes cannot be repaid prior to the Stated  
Maturity Date.

Redemption at the  
Option of the Company: The Notes cannot be redeemed prior to the Stated  
Maturity Date.

Form: The Notes are being issued in fully registered  
book-entry form.

Trustee: The Chase Manhattan Bank

Dated: April 10, 2001