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(To Prospectus Supplement and Prospectus  
dated January 24, 2001)  
Prospectus number: 2120

Merrill Lynch & Co., Inc.  
Medium Term Notes, Series B  
Due Nine Months or More from Date of Issue

## Floating Rate Notes

Principal Amount: \$415,000,000      Original Issue Date: April 26, 2001  
CUSIP Number: 59018Y HL8      Stated Maturity Date: May 2, 2002

Interest Calculation:	Day Count Convention:
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<input checked="" type="checkbox"/> Regular Floating Rate Note	<input checked="" type="checkbox"/> Actual/360
<input type="checkbox"/> Inverse Floating Rate Note	<input type="checkbox"/> 30/360
(Fixed Interest Rate):	<input type="checkbox"/> Actual/Actual

Interest Rate Basis:	
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<input checked="" type="checkbox"/> LIBOR	<input type="checkbox"/> Commercial Paper Rate
<input type="checkbox"/> CMT Rate	<input type="checkbox"/> Eleventh District Cost of Funds Rate
<input type="checkbox"/> Prime Rate	<input type="checkbox"/> CD Rate
<input type="checkbox"/> Federal Funds Rate	<input type="checkbox"/> Other (see attached)
<input type="checkbox"/> Treasury Rate	

Designated CMT Page:	Designated LIBOR Page:
CMT Telerate Page:	LIBOR Telerate Page: 3750
CMT Reuters Page:	LIBOR Reuters Page:

Index Maturity:	One Month	Minimum Interest Rate:	Not Applicable
Spread:	-0.0200%	Maximum Interest Rate:	Not Applicable
Initial Interest Rate:	TBD	Spread Multiplier:	Not Applicable

Interest Reset Dates: Monthly, on the 2nd of every month, commencing June 2, 2001, subject to modified following business day convention.

Interest Payment Dates: Monthly, on the 2nd of every month, commencing June 2, 2001, subject to modified following business day convention.

Repayment at the  
Option of the Holder: The Notes cannot be repaid prior to the Stated Maturity Date.

Redemption at the  
Option of the Company: The Notes cannot be redeemed prior to the Stated Maturity Date.

Form: The Notes are being issued in fully registered book-entry form.

Trustee: The Chase Manhattan Bank

Dated: April 23, 2001