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(To Prospectus Supplement and Prospectus  
dated January 24, 2001)  
Prospectus number: 2136

Merrill Lynch & Co., Inc.  
Medium Term Notes, Series B  
Due Nine Months or More from Date of Issue

## Floating Rate Notes

Principal Amount: \$35,000,000 Original Issue Date: May 8, 2001  
CUSIP Number: 59018Y JB8 Stated Maturity Date: May 10, 2004

Interest Calculation: Day Count Convention:  
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[X] Regular Floating Rate Note [X] Actual/360  
[ ] Inverse Floating Rate Note [ ] 30/360  
(Fixed Interest Rate): [ ] Actual/Actual

Interest Rate Basis:  
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[X] LIBOR [ ] Commercial Paper Rate  
[ ] CMT Rate [ ] Eleventh District Cost of Funds Rate  
[ ] Prime Rate [ ] CD Rate  
[ ] Federal Funds Rate [ ] Other (see attached)  
[ ] Treasury Rate

Designated CMT Page: Designated LIBOR Page:  
CMT Telerate Page: LIBOR Telerate Page: 3750  
CMT Reuters Page: LIBOR Reuters Page:

Index Maturity: One Month Minimum Interest Rate: Not Applicable  
Spread: 0.3200% Maximum Interest Rate: Not Applicable  
Initial Interest Rate: TBD Spread Multiplier: Not Applicable

Interest Reset Dates: Monthly, on the 10th of every month, commencing June 10, 2001, subject to modified following business day convention.

Interest Payment Dates: Monthly, on the 10th of every month, commencing June 10, 2001, subject to modified following business day convention.

Repayment at the  
Option of the Holder: The Notes cannot be repaid prior to the Stated Maturity Date.

Redemption at the  
Option of the Company: The Notes cannot be redeemed prior to the Stated Maturity Date.

Form: The Notes are being issued in fully registered book-entry form.

Trustee: The Chase Manhattan Bank

Dated: May 2, 2001