
(To Prospectus Supplement and Prospectus
dated January 24, 2001)
Prospectus number: 2149

Merrill Lynch & Co., Inc.
Medium Term Notes, Series B
Due Nine Months or More from Date of Issue

Fixed Rate Notes

Principal Amount: \$100,000,000

CUSIP Number: 59018Y JR3

Interest Rate: 5.55% per annum

Original Issue Date: May 22, 2001

Stated Maturity Date: May 21, 2004

Interest Payment Dates: Each May 21 and November 21, commencing on
November 21, 2001, until maturity.

Repayment at the Option
of the Holder: The Notes cannot be repaid prior to the
Stated Maturity Date.

Redemption at the Option
of the Company: The Notes cannot be redeemed prior to the
Stated Maturity Date.

Form: The Notes are being issued in fully
registered book-entry form.

Trustee: The Chase Manhattan Bank

Dated: May 17, 2001