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(To Prospectus Supplement and Prospectus  
dated January 24, 2001)  
Prospectus number: 2154

Merrill Lynch & Co., Inc.  
Medium Term Notes, Series B  
Due Nine Months or More from Date of Issue

## Floating Rate Notes

Principal Amount: \$100,000,000      Original Issue Date: May 30, 2001  
CUSIP Number: 59018Y JW2      Stated Maturity Date: May 30, 2006

Interest Calculation:      Day Count Convention:  
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[X] Regular Floating Rate Note      [X] Actual/360  
[ ] Inverse Floating Rate Note      [ ] 30/360  
(Fixed Interest Rate):      [ ] Actual/Actual

Interest Rate Basis:  
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[X] LIBOR      [ ] Commercial Paper Rate  
[ ] CMT Rate      [ ] Eleventh District Cost of Funds Rate  
[ ] Prime Rate      [ ] CD Rate  
[ ] Federal Funds Rate      [ ] Other (see attached)  
[ ] Treasury Rate

Designated CMT Page:      Designated LIBOR Page:  
CMT Telerate Page:      LIBOR Telerate Page:  
CMT Reuters Page:      LIBOR Reuters Page:

Index Maturity: Three Months      Minimum Interest Rate: Not Applicable  
Spread: 0.3800%      Maximum Interest Rate: Not Applicable  
Initial Interest Rate: TBD      Spread Multiplier: Not Applicable

Interest Reset Dates: Quarterly, on the 28th of February, 30th of May, 30th of August and 30th of November, commencing August 30, 2001, until maturity, subject to modified following business day convention.

Interest Payment Dates: Quarterly, on the 28th of February, 30th of May, 30th of August and 30th of November, commencing August 30, 2001, until maturity, subject to modified following business day convention.

Repayment at the  
Option of the Holder: The Notes cannot be repaid prior to the Stated Maturity Date.

Redemption at the  
Option of the Company: The Notes cannot be redeemed prior to the Stated Maturity Date.

Form: The Notes are being issued in fully registered book-entry form.

Trustee: The Chase Manhattan Bank

Dated: May 24, 2001