(Print or Type Responses)

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

| OMB APPROV | /AL | | | | |
|--------------------------|----------|--|--|--|--|
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| Estimated average burden | | | | | |
| hours per response | 0. | | | | |

longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| | | | | | | Issuer Name and Ticker or Trading Symbol NK OF AMERICA CORP /DE/ [BAC] | | | | | | | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director 10% Owner | | | | | |
|---|-----------------|---|-------------|-----------|---|--|--------------------|-------------------------|---|-----------------|--|---|--|---|---|---|------------------------|--------------|
| (Last) (First) (Middle) 100 NORTH TRYON STREET | | | | | 3. Date of Earliest Transaction (Month/Day/Year) 02/14/2020 | | | | | | | | X_Officer (give title below) Other (specify below) Chief Administrative Officer | | | | | |
| (Street) CHARLOTTE, NC 28255 | | | | | | | | | | | | 6. Individual or Joint/Group FilingCheck Applicable Line) X_Form filed by One Reporting Person Form filed by More than One Reporting Person | | | | | | |
| (City) | | (State) | (Zip) | | | | Fable : | I - I | Non-Der | ivativ | e Securities | s Acqui | ired, D | isposed o | f, or Benefi | icially Owned | | |
| 1.Title of Security (Instr. 3) 2. Transaction Date (Month/Day/Yea | | 2A. Deemed Execution Date, i any (Month/Day/Year | | ate, if | (Instr. 8) | | (A) or Disposed of | | | f (D) | | | ecurities Beneficially ng Reported | | Form: Direct (D) or Indirect | 7. Nature of Indirect Beneficial Ownership (Instr. 4) | | |
| | | | | | | | Code | | V | Amou | (A) or (D) | Price | | | | | (I) (Instr. 4) | |
| Common Sto | ock | | | | | | | | | | | | 201,8 | 89 | | | D | |
| Common Sto | ock | | | | | | | | | | | | 84,92 | 5 | | | [| 2018 GRAT |
| Common Sto | ock | | | | | | | | | | | | 100,000 | | | | [| 2019 GRAT |
| Common Stock | | | | | | | | | | | | 54 | | | | [| UTMA Trust 1 | |
| Reminder. Repu | ort on a separa | ate line for each cla | | - Derivat | ive Se | ecuritie | es Acq | uire | Person in this a curre | form ently v | are not re valid OMB of, or Benefi | quired contro | l to res | spond ur nber. | | on contained form display | | 1474 (9-02) |
| Derivative Conversion Date Executity Or Exercise (Month/Day/Year) are | | 3A. Deemed Execution Date) any (Month/Day/Yo | 4. Trans | saction | 5. No of Do Secu Acqu or Do of (E | umber erivative rities (Mo isposed D) (T. 3, 4, | | 6. Date l Expiration | ons, convertible securitie Date Exercisable and xpiration Date Month/Day/Year) | | 7. Tit of Ur Secur | 7. Title and Am of Underlying Securities (Instr. 3 and 4) | | 8. Price of Derivative Security (Instr. 5) | 9. Number of Derivative Securities Beneficially Owned Following Reported Transaction(| Owners Form of Derivat Security Direct (or Indir | Ownershi (Instr. 4) | |
| | | | | Cod | le V | 7 (A | 1) (4 | | Date Exercisa | | xpiration late | Title | | Amount or Number of Shares | | (Instr. 4) | (Instr. 4 | 1) |
| 2020 Performance Restricted Stock Units | (1) | 02/14/2020 | | A | | 73,9 | 978 | | (2) | | (2) | | nmon ock | 73,978 | <u>(1)</u> | 73,978 | D | |
| 2020 Restricted | (1) | 02/14/2020 | | A | | 73,9 | 978 | | (3) | 0 | 2/15/2023 | á I | nmon ock | 73,978 | (1) | 73,978 | D | |

Reporting Owners

| | Relationships | | | | | | | | |
|---|---------------|--------------|------------------------------|-------|--|--|--|--|--|
| Reporting Owner Name / Address | Director | 10% Owner | Officer | Other | | | | | |
| Smith Andrea B 100 NORTH TRYON STREET CHARLOTTE, NC 28255 | | | Chief Administrative Officer | | | | | | |

Signatures

Andrea B. Smith / Michael P. Lapp POA

02/14/2020

| **Signature of Reporting Person | Date |
|---------------------------------|------|
| | |
| | |

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Each unit represents a contingent right to receive one share of Bank of America Corporation common stock.
- Award under the Bank of America Corporation Key Employee Equity Plan in a transaction that is exempt under Rule 16b-3(d). These units are subject to the attainment of pre-established performance goals. One-half of the units have performance goals based on the Company's three-year average return on assets and one-half of the units have performance goals based on the (2) Company's three-year average growth in adjusted tangible book value, both beginning on January 1, 2020 and ending December 31, 2022. To the extent earned, the award will be settled in
- (2) Company's three-year average growth in adjusted tangible book value, both beginning on January 1, 2020 and ending December 31, 2022. To the extent earned, the award will be settled in shares on March 1, 2023. The reported number of units represents the "maximum" amount of the award (i.e., 100%); the actual award upon vesting may range between 0% and 100% of the maximum, depending upon satisfaction of the performance goals.
- (3) Award under the Bank of America Corporation Key Employee Equity Plan in a transaction that is exempt under Rule 16b-3(d). These units vest in three equal annual installments commencing February 15, 2021.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.