(Print or Type Responses)

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL 3235-0287 OMB Number: Estimated average burden 0.5 hours per response...

(1)

Stock

Common

Stock

74,605

74,605

D

longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* Smith Andrea B				2. Issuer Name and Ticker or Trading Symbol BANK OF AMERICA CORP /DE/ [BAC]									5. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director 10% Owner				
(Last) (First) (Middle) 100 NORTH TRYON STREET			3. Date of Earliest Transaction (Month/Day/Year) 02/12/2021								X	X Officer (give title below) Other (specify below) Chief Administrative Officer					
(Street)			4. If Amendment, Date Original Filed(Month/Day/Year)								_X_ Fo	6. Individual or Joint/Group Filing(Check Applicable Line) X. Form filed by One Reporting Person					
CHARLOTT	E, NC 282	255										Fo	rm filed by M	ore than One R	eporting Person		
(City)		(State)	(Zip)			Tab	le I -	Non-D	erivati	ive Secur	rities A	Acquired,	Disposed o	of, or Benefi	icially Owne	d	
(Instr. 3) Date			2. Transaction Date (Month/Day/Year	2A. Deemed Execution Date, if any (Month/Day/Year		if Coo	(Instr. 8)		4. Securities Acqu (A) or Disposed o (Instr. 3, 4 and 5)		ed of (ecurities Beneficially ng Reported		6. Ownership Form: Direct (D)	7. Nature of Indirect Beneficial Ownership
						Code	V	Amo	ount (A)		Price			or Indirec (I) (Instr. 4)		(Instr. 4)	
Common Sto	ock											295,	278			D	
Common Sto	ock											64,0	25			I	2018 GRAT
Common Stock												87,0	00			I	2019 GRAT
Common Stock												54				I	UTMA Trust 1
Reminder: Repo	ort on a separa	ate line for each cla	ss of securities be	neficially o	wned d	irectly	or ind	Perso	ons w s forn	n are no	t requ	uired to re	espond u		on containe form displa		1474 (9-02)
			Table II -	- Derivative				ed, Dis	sposed	of, or Be	enefici						
1. Title of Derivative Security (Instr. 3)	2. Conversion Date (Month/Day/Year Derivative Security			4. 5. Ni if Transaction of D Code Secu r) (Instr. 8) Acqu or D of (I (Instr. 8) Acqu or D		. Numb f Deriving ecurities acquired r Dispo f (D)	Number Derivative surities quired (A) Disposed (D) str. 3, 4,		(Month/Day/Year)			7. Title and Amount of Underlying Securities (Instr. 3 and 4)			Derivative Securities Beneficially Owned Following Reported Transaction	Owner Form of Deriva Securit Direct or Indi n(s) (I)	tive Ownersh: (y: (D) rect
				Code	V	(A)	1	Date Exerci		Expiratio Date	on	Title	Amount or Number of Shares		(Instr. 4)	(Instr.	4)
2021 Performance	<u>(1)</u>	02/12/2021		A	7	4,605		C	<u>2)</u>	(2)	<u>)</u>	Common	¹ 74,605	(1)	74,605	D	

Reporting Owners

(1)

	Relationships							
Reporting Owner Name / Address	Director	10% Owner	Officer	Other				
Smith Andrea B 100 NORTH TRYON STREET CHARLOTTE, NC 28255			Chief Administrative Officer					

02/12/2021

Signatures

Restricted

Stock Units 2021

Restricted

Stock Units

Andrea B. Smith / Michael P. Lapp POA

02/12/2021

A

74,605

<u>(3)</u>

02/15/2025

**Signature of Reporting Person	Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Each unit represents a contingent right to receive one share of Bank of America Corporation common stock.
- Award under the Bank of America Corporation Key Employee Equity Plan in a transaction that is exempt under Rule 16b-3(d). These units are subject to the attainment of pre-established performance goals. One-half of the units have performance goals based on the Company's three-year average return on assets and one-half of the units have performance goals based on the (2) Company's three-year average growth in adjusted tangible book value, both beginning on January 1, 2021 and ending December 31, 2023. To the extent earned, the award will be settled in
- (2) Company's three-year average growth in adjusted tangible book value, both beginning on January 1, 2021 and ending December 31, 2023. To the extent earned, the award will be settled in shares on March 1, 2024. The reported number of units represents the "maximum" amount of the award (i.e., 100%); the actual award upon vesting may range between 0% and 100% of the maximum, depending upon satisfaction of the performance goals.
- (3) Award under the Bank of America Corporation Key Employee Equity Plan in a transaction that is exempt under Rule 16b-3(d). These units vest in four equal annual installments commencing February 15, 2022.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.