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#### UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

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#### STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| 1. Name and Address of Ro<br>MOYNIHAN BRIAN<br>(Last) | <ol> <li>Issuer Name and<br/>BANK OF AME</li> <li>Date of Earliest Tables</li> </ol> | ERICA CO                                   | ORP  | /DE/ [B | AC]    | 5. Relationship of Reporting Person(s) to Issuer<br>(Check all applicable)<br>X Director10% Owner<br>0ther (specify below)0ther (specify below) |                  |   |                  |  |                         |
|---|--|--|--|---------|--------|---|------------------|---|------------------|--|-------------------------|
| 100 NORTH TRYON                                       | STREET   |  | 07/15/2021   |         |        |   | Chairman and CEO |   |                  |  |                         |
| CHARLOTTE, NC 2                                       | (Street)<br>8255   |  | 4. If Amendment, Date Original Filed(Month/Day/Year)                             |         |        |   |                  | 6. Individual or Joint/Group Filing(Check Applicable Line)<br>_X_Form filed by One Reporting Person<br>Form filed by More than One Reporting Person |                  |  |                         |
| (City)  | (State)  | (Zip)                                      | Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned |         |        |   |                  |   |                  |  |                         |
| 1.Title of Security<br>(Instr. 3)                     |  | 2. Transaction<br>Date<br>(Month/Day/Year) |  |         | of (D) |   |                  | Beneficial  |                  |  |                         |
|   |  |  | (Month/Day/Year)   | Code    | v      | Amount  | (A) or<br>(D)    | Price   | (Instr. 3 and 4) | Direct (D)<br>or Indirect<br>(I)<br>(Instr. 4) | Ownership<br>(Instr. 4) |
| Common Stock  |  | 07/15/2021                                 |  | М       |        | 17,819  | А                | <u>(1)</u>  | 2,028,838        | D  |                         |
| Common Stock  |  | 07/15/2021                                 |  | D       |        | 17,819  | D                | \$<br>38.83   | 2,011,019        | D  |                         |
| Common Stock  |  |  |  |         |        |   |                  |   | 3,205.543 (2)    | Ι  | 401(k)<br>Plan          |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained SEC 1474 (9-02) in this form are not required to respond unless the form displays a currently valid OMB control number.

 Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned

| (e.g., puts, calls, warrants, options, convertible securities) |            |                  |   |      |   |                                      |   |  |                    |  |  |                                      |  |   |            |
|--|------------|------------------|---|------|---|--------------------------------------|---|--|--------------------|--|--|--------------------------------------|--|---|------------|
| 1. Title of<br>Derivative<br>Security<br>(Instr. 3)            | Conversion | (Month/Day/Year) | 3A. Deemed<br>Execution Date, if<br>any<br>(Month/Day/Year) | Code |   | of E<br>Secu<br>Acq<br>or E<br>of (I | Derivative<br>urities<br>uired (A)<br>Disposed<br>D)<br>tr. 3, 4, | 6. Date Exercisable and<br>Expiration Date<br>(Month/Day/Year) |                    | 7. Title and Amount<br>of Underlying<br>Securities<br>(Instr. 3 and 4) |  | Derivative<br>Security<br>(Instr. 5) | Securities<br>Beneficially<br>Owned<br>Following<br>Reported<br>Transaction(s) | Ownership<br>Form of<br>Derivative<br>Security:<br>Direct (D)<br>or Indirect<br>(I) | Beneficial |
|  |            |                  |   | Code | v | (A)                                  |   | Date<br>Exercisable  | Expiration<br>Date | Title  | Amount<br>or<br>Number<br>of<br>Shares |                                      | (Instr. 4)   | (Instr. 4)  |            |
| 2021<br>Cash<br>Settled<br>Restricted<br>Stock<br>Units        | <u>(1)</u> | 07/15/2021       |   | М    |   |                                      | 17,819  | (3)  | 02/15/2022         | Common<br>Stock  | 17,819                                 | <u>(1)</u>                           | 124,729  | D   |            |

# **Reporting Owners**

|   |  | Relationships |              |                  |       |  |  |  |  |
|---|--|---------------|--------------|------------------|-------|--|--|--|--|
|   | Reporting Owner Name / Address                                   | Director      | 10%<br>Owner | Officer          | Other |  |  |  |  |
| 1 | AOYNIHAN BRIAN T<br>00 NORTH TRYON STREET<br>CHARLOTTE, NC 28255 | Х             |              | Chairman and CEO |       |  |  |  |  |

# Signatures

| Brian T. Moynihan / Michael P. Lapp POA | 07/19/2021 |
|---|------------|
| **Signature of Reporting Person         | Date       |

### **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Each unit is the economic equivalent of one share of Bank of America Corporation common stock.
- (2) The share equivalents attributed to the reporting person's 401(k) balance increased 8.956 shares due to dividend reinvestments and changes in the Net Asset Value (NAV) of the issuer's stock fund.
- (3) On February 12, 2021, the reporting person was granted units, vesting and payable solely in cash as follows: 1/12th of the stock units vest and become payable on the 15th day of each month during the 12-month period beginning in March 2021 and ending in February 2022.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.