UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

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longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| (Print or Type Response | es) | | | | | | | | | | | | |
|-------------------------------------|--|--|---|-----------------------------------|-----------|---|---------------|--------------------------------|--|-------------------|-------------------------|--|--|
| Name and Address of Koder Matthew M | 2. Issuer Name and BANK OF AME | | | ~ . | | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director 10% Owner | | | | | | | |
| 100 NORTH TRY | ON STREET | 3. Date of Earliest To 02/15/2022 | ransaction (I | Montl | n/Day/Yea | r) | | Pres, Gl Corp & Invest Banking | | | | | |
| CHARLOTTE, NO | 4. If Amendment, Da | nte Original | Filed | (Month/Day/ | Year) | 6. Individual or Joint/Group Filing(Check Applicable Line) X_ Form filed by One Reporting Person Form filed by More than One Reporting Person | | | | | | | |
| (City) | | Table I - No | le I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned | | | | | | | | | | |
| (Instr. 3) D | | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transact Code (Instr. 8) | tion | 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | | of (D) | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | Ownership Form: | Beneficial Ownership | | |
| | | | | Code | V | Amount | (A) or (D) | Price | | (I) (Instr. 4) | | | |
| Common Stock | | 02/15/2022 | | M | | 93,851 | A | (1) | 158,973 | D | | | |
| Common Stock | | 02/15/2022 | | F | | 11,727 (2) | D | \$ 47.79 | 147,246 | D | | | |
| Common Stock | | 02/15/2022 | | M | | 98,153 | A | <u>(1)</u> | 245,399 | D | | | |
| Common Stock | | 02/15/2022 | | F | | 6,706 (2) | D | \$ 47.79 | 238,693 | D | | | |
| Common Stock | | 02/15/2022 | | M | | 45,194 | A | (1) | 283,887 | D | | | |
| Common Stock | | 02/15/2022 | | F | | 4,132 (<u>2</u>) | D | \$ 47.79 | 279,755 | D | | | |
| Common Stock | | 02/15/2022 | | M | | 22,433 | A | <u>(1)</u> | 302,188 | D | | | |
| Common Stock | | 02/15/2022 | | F | | 2,051 (2) | D | \$ 47.79 | 300,137 | D | | | |
| Reminder: Report on a | separate line for each | class of securities be | eneficially owned di | F | Perso | ons who | respor | nd to th | e collection of information contain | | 1474 (9-02) | | |

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned

a currently valid OMB control number.

(e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | Code | | on of Derivative | | Expiration Date (Month/Day/Year) | | of Underlying Securities | | Derivative Security (Instr. 5) | Securities Beneficially Owned Following | Ownership Form of Derivative Security: Direct (D) or Indirect (I) | Beneficial |
|---|---|--------------------------|---|------|---|------------------|--------|-------------------------------------|--------------------|-----------------------------|--|--------------------------------------|--|---|------------|
| | | | | Code | V | (A) | (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | | (Instr. 4) | (Instr. 4) | |
| 2019 Restricted Stock Units | (1) | 02/15/2022 | | M | | | 93,851 | (3) | 02/15/2022 | Common Stock | 93,851 | (1) | 0 | D | |
| 2020 Restricted Stock Units | (1) | 02/15/2022 | | M | | | 98,153 | <u>(4)</u> | 02/15/2023 | Common Stock | 98,153 | (1) | 98,153 | D | |
| 2021 Restricted Stock Units | (1) | 02/15/2022 | | M | | | 45,194 | <u>(5)</u> | 02/15/2025 | Common Stock | 45,194 | (1) | 135,582 | D | |

| 2021 | | | | | | | | | | | | | |
|---------------------|------------|------------|---|--|--------|------------|------------|-----------------|--------|-----|--------|---|--|
| Restricted Stock | <u>(1)</u> | 02/15/2022 | M | | 22,433 | <u>(6)</u> | 02/15/2025 | Common Stock | 22,433 | (1) | 67,299 | D | |
| Units | | | | | | | | | | | | | |

Reporting Owners

| | Relationships | | | | | | | | | |
|--|---------------|--------------|--------------------------------|-------|--|--|--|--|--|--|
| Reporting Owner Name / Address | Director | 10% Owner | Officer | Other | | | | | | |
| Koder Matthew M 100 NORTH TRYON STREET CHARLOTTE, NC 28255 | | | Pres, Gl Corp & Invest Banking | | | | | | | |

Signatures

| Matthew M. Koder / Michael P. Lapp POA | 02/17/2022 |
|--|------------|
| **Signature of Reporting Person | Date |

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Each unit represents a contingent right to receive one share of Bank of America Corporation common stock.
- (2) Disposition of shares to the issuer to satisfy a tax withholding obligation.
- (3) On February 15, 2019, the reporting person was granted units, vesting in three equal annual installments commencing on February 15, 2020
- (4) On February 14, 2020, the reporting person was granted units, vesting in three equal annual installments commencing on February 15, 2021.
- (5) On February 12, 2021, the reporting person was granted units, vesting in four equal annual installments commencing on February 15, 2022.
- (6) On February 12, 2021, the reporting person was granted units, vesting in four equal annual installments commencing on February 15, 2022.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.