UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL OMB Number: 3235-0287 Estimated average burden hours per response... 0.5

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| (Print or Type | e Responses) | | | | | | | | | | | | | | | | | | |
|---|---|--|--|--|------------|-------|---|---|--|---|--|--|---------|--|--|--------------------------|-----------------------------|------|--------|
| 1. Name and Address of Reporting Person * Mogensen Lauren A | | | | 2. Issuer Name and Ticker or Trading Symbol BANK OF AMERICA CORP /DE/ [BAC] | | | | | | | | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director 10% Owner | | | | | | | |
| (Last) (First) (Middle) 100 NORTH TRYON STREET | | | | 3. Date of Earliest Transaction (Month/Day/Year) 02/15/2022 | | | | | | | | X_Officer (give title below) Other (specify below) Global General Counsel | | | | | | | |
| (Street) | | | | 4. If Amendment, Date Original Filed(Month/Day/Year) | | | | | | | | 6. Individual or Joint/Group Filing(Check Applicable Line) _X_ Form filed by One Reporting Person Form filed by More than One Reporting Person | | | | | | | |
| CHARLO' | TTE, NC 2 | 28255 | | | | | | | | | | | FO | rm filed by N | Aore than One F | Reporting Person | | | |
| (City) | | (State) | (Zip) | | | | Table I | - No | n-Deri | vative S | Securitie | es Acqu | ired, l | Disposed | of, or Benef | icially Own | ed | | |
| (Instr. 3) Dat | | 2. Transaction Date (Month/Day/Year | 2A. Deemed Execution Date, i ear) any (Month/Day/Year | | (Instr. 8) | | (1 | (A) or Disposed of (Instr. 3, 4 and 5) | | Of (D) Owned Follor Transaction(s (Instr. 3 and 4 | | ed Follow action(s) | / | | 6. Ownership Form: Direct (D) or Indirect (I) | Bene Own | direct eficial ership | | |
| C (| G. 1 | | 02/15/2022 | | | | Code | e | _ | Amount | (D) | Price | 225 | 7.42 | | | (Instr. 4) | | |
| Common Stock Common Stock | | | 02/15/2022 | | | | M F | | | 24,459 0,848 2) | | (<u>1)</u> \$ 47.79 | 214 | 325,743 314,895 | | | D D | | |
| Common S | Stock | | 02/15/2022 | | | M | | 2 | 2,121 | A | (1) | 337,016 | | | D | | | | |
| Common Stock | | | 02/15/2022 | | | | F | | 9 | 0,811 2) | | \$ 47.79 | 227 205 | | | D | | | |
| Common Stock 02 | | | 02/15/2022 | | | M | | 1 | 3,751 | A | (1) | 340, | 10,956 | | | D | | | |
| Common Stock | | | 02/15/2022 | | | | F | | | 5,099 2) | | \$ 47.79 | 334, | 334,857 | | | D | | |
| Reminder: Re | eport on a se | parate line for each | class of securities b | - Derivati | ve S | ecuri | ties Acqu | Po in a | erson this t curre | form ar ntly va | e not re lid OME or Bene | equired 3 contr eficially | d to re | espond umber. | | on contain form displ | | 1474 | (9-02) |
| 1 T:41£ | 12 | 2 T | 24 D | (e.g., put | s, ca | | | 1 | | | | | | A | 0 D.: | 0 N | £ 10 | 1 | 1 N-4 |
| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | onversion of Date (Month/Day/Year) Date (Month/Day/Year) Exercise of erivative Provided Provi | | of Underlying Securities | | | (Instr. 5) Benef Owne Follov Repor Transa | Derivative Securities Beneficially Owned Following Reported Transaction | Owner Form of Deriva Securit Direct or India (s) (I) | ship of E tive (I) (D) rect | 1. Natur f Indired Beneficia Ownersh Instr. 4) | | | | | | | | |
| | | | | Code | V | (A) | (D) | Date Exe | | Expii e Date | ration | Title | | Amount or Number of Shares | | (Instr. 4) | (Instr. | +) | |
| 2019 Restricted Stock Units | (1) | 02/15/2022 | | М | | | 24,459 | | (3) | 02/1 | 5/2022 | Com | | 24,459 | (1) | 0 | D | | |
| 2020 Restricted | <u>(1)</u> | 02/15/2022 | | M | | | 22,121 | | (4) | 02/1 | 5/2023 | Com | mon | 22,121 | <u>(1)</u> | 22,121 | D | | |

13,751

M

<u>(5)</u>

02/15/2025

Stock

Common

Stock

13,751

(1)

41,254

D

Reporting Owners

(1)

02/15/2022

Stock

Units 2021 Restricted

Stock

Units

| | | | Relationships | |
|--------------------------------|----------|--------------|---------------|-------|
| Reporting Owner Name / Address | Director | 10% Owner | Officer | Other |

| Mogensen Lauren A | | | |
|------------------------|--|------------------------|--|
| 100 NORTH TRYON STREET | | Global General Counsel | |
| CHARLOTTE, NC 28255 | | | |

Signatures

| Lauren A. Mogensen / Michael P. Lapp POA | 02/17/2022 |
|--|------------|
| **Signature of Reporting Person | Date |

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Each unit represents a contingent right to receive one share of Bank of America Corporation common stock.
- (2) Disposition of shares to the issuer to satisfy a tax withholding obligation.
- (3) On February 15, 2019, the reporting person was granted units, vesting in three equal annual installments commencing on February 15, 2020.
- (4) On February 14, 2020, the reporting person was granted units, vesting in three equal annual installments commencing on February 15, 2021.
- (5) On February 12, 2021, the reporting person was granted units, vesting in four equal annual installments commencing on February 15, 2022.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.