

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

| OMB APPROVAL | | | | |
|--------------------------|-----------|--|--|--|
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| Estimated average burden | | | | |
| nours per response | e 0.5 | | | |

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| (Print or Type Responses) | | | | | | | | | |
|--|---|--|--|--|-------------------------------------|---|--|-----------------|--|
| 1. Name and Address of Reporting Person* BANK OF AMERICA CORP /DE/ | 2. Date of Event Requiring Statement (Month/Day/Year) 11/24/2015 | | 3. Issuer Name and Ticker or Trading Symbol PIMCO CORPORATE & INCOME STRATEGY FUND [PCN] | | | | | | |
| (Last) (First) (Middle) BANK OF AMERICA CORPORATE CENTER, 100 N TRYON ST | | | | 4. Relationship of Issuer (Check | Reporting Person all applicable) | Filed(Mor | 5. If Amendment, Date Original Filed(Month/Day/Year) | | |
| (Street) CHARLOTTE, NC 28255 | | | | Officer (give titl below) | | 6. Individ | 6. Individual or Joint/Group Filing(Check Applicable Line) Form filed by One Reporting Person _X_ Form filed by More than One Reporting Person | | |
| (City) (State) (Zip) | | Table I - Non-Derivative Securities Beneficially Owned | | | | | | wned | |
| 1. Title of Security (Instr. 4) | 2. Amount of Sect Beneficially Owne (Instr. 4) | | | ned | | 4. Nature of Indirect Beneficial Ownership (Instr. 5) | | | |
| Auction Rate Preferred (1) | 417 | | | | I | By Subsidiary | | | |
| Reminder: Report on a separate line for each class | of securitie | s beneficial | lly own | ed direct | ly or indirectly. | | | SEC 1473 (7-02) | |
| Persons who respo unless the form dis | | | | | | his form are no | t required to re | spond | |
| Table II - Derivativ | ve Securitie | s Beneficia | ılly Ow | ned (e.g. | ., puts, calls, warr | ants, options, co | vertible securition | es) | |
| (Instr. 4) | 2. Date Exercisable and Expiration Date (Month/Day/Year) 3. Title ar Securities Security (Instr. 4) | | rities Un rity | mount of derlying Derivativ | Price of Derivative | 5. Ownership Form of Derivative Security: Direct | 6. Nature of Indirect Beneficial Ownership (Instr. 5) | | |
| | Date Exercisable | Expiration Date | Title | Amoun Shares | t or Number of | Security | (D) or Indirect (I) (Instr. 5) | | |

Reporting Owners

| | Relationships | | | | |
|--|---------------|--------------|---------|-------|--|
| Reporting Owner Name / Address | | 10% Owner | Officer | Other | |
| BANK OF AMERICA CORP /DE/ BANK OF AMERICA CORPORATE CENTER 100 N TRYON ST CHARLOTTE, NC 28255 | | X | | | |
| BANK OF AMERICA NA 101 S. TRYON STREET CHARLOTTE, NC 28255 | | X | | | |
| Blue Ridge Investments, L.L.C. 100 NORTH TRYON STREET CHARLOTTE, NC 28255 | | X | | | |

Signatures

| /s/ John Hiebandahl | 12/04/2015 |
|---------------------------------|------------|
| **Signature of Reporting Person | Date |
| /s/ Eugene Rosati | 12/04/2015 |
| **Signature of Reporting Person | Date |

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) The Auction Rate Preferred Shares ("Shares") reported in Table I represent shares beneficially owned by Bank of America N.A. ("BANA") and Blue Ridge Investors, L.L.C. ("Blue Ridge"). BANA and Blue Ridge are wholly owned subsidiaries of Bank of America Corporation ("Bank of America").

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, See Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.