UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 25

	OMB APPROVAL		
l	OMB Number:	3235-0080	
l	Expires:	March 31, 2018	
l	Estimated average burden		
l	hours per response:	1.7	

NOTIFICATION OF REMOVAL FROM LISTING AND/OR REGISTRATION UNDER SECTION 12(b) OF THE SECURITIES EXCHANGE ACT OF 1934.

Commission File Number <u>001-7182</u>

		Issuer:	MERRILL LYNCH & CO II	NC		
	Exchange: AMERICAN STOCK EXCHANGE LLC					
	(Exact name of Issuer as specified in its charter, and name of Exchange where security is listed and/or registered)					
	Address: 4 World Financial Center					
	New York NEW YORK 10080					
	Te	lephone numb	per:	212) 449-1000		
	(Address, including zip code, and telep	es)				
	Dow Jones Industrial Average MITTS, expiring June 26, 2006					
	(Description of class of securities)					
Please registrat		signate the rul	e provision relied upon to strike the	class of securities from listing and		
	☐ 17 CFR 240.12d2-2(a)(1)				
	▼ 17 CFR 240.12d2-2(a)(2)					
	☐ 17 CFR 240.12d2-2(a)(3)					
	☐ 17 CFR 240.12d2-2(a					
☐ Pursuant to 17 CFR 240.12d2-2(b), the Exchange has complied with its rules to strike the cla securities from listing and/or withdraw registration on the Exchange. 1						
☐ Pursuant to 17 CFR 240.12d2-2(c), the Issuer has complied with its rules of the Exchange and requirements of 17 CFR 240.12d-2(c) governing the voluntary withdrawal of the class of securities and registration on the Exchange.						
reasona		it meets all of	the requirements for filing the Forn	TOCK EXCHANGE LLC certifies that it had a 25 and has caused this notification to be		
	2006-06-27	Ву	Kerri L. Ramirez	Manager, Corporate Actions and Proxy Rulings		
	Date	N	ame	Title		
Form 25 and attached Notice will be considered compliance with the provisions of 17 CFR 240.19 applicable. <u>See</u> General Instructions.						

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

NOTIFICATION OF THE REMOVAL FROM LISTING AND REGISTRATION OF THE STATED SECURITIES

The American Stock Exchange LLC hereby notifies the SEC of its intention to remove the entire class of the stated securities from listing and registration on the Exchange at the opening of business on July 7, 2006, pursuant to the provisions of Rule 12d2-2 (a). 17CFR240.12d2-2(a) (2)

The removal of Merrill Lynch & Co., Inc. Dow Jones Industrial Average MITTS, expiring June 26, 2006 is being effected because the Exchange knows or is reliably informed that the entire class of this security was redeemed or paid at maturity or retirement on June 26, 2006.

The security was suspended by the Exchange on June 27, 2006.